

Guidance for the management and use of geospatial data and technologies in health

Part 2 - Implementing the geospatial data management cycle: 2.4 Creating geospatial data - 2.4.2 Collecting data in the field

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Purpose and audience

The purpose of the Health GeoLab series of guidance is to inform concerned practitioners about the key elements they need to be aware of when it comes to managing and using geospatial data and technologies in public health and guide them through the processes to be followed in that regard.

The audience for this guidance includes geospatial data managers, technical advisors, and any other practitioners that are directly or indirectly involved in the collection and use of geospatial data and technologies in public health.

Please note that some of the sections in the present guidance require a basic understanding of concepts pertaining to the management and use of geospatial data and technologies.

Abbreviations

ADB	Asian Development Bank
AeHIN	Asia eHealth Information Network
APK	Android Application Package
BBS	Bangladesh Bureau of Statistics
DOH	Department of Health
GIS	Geographic Information System
GLONASS	Global Navigation Satellite System
GNSS	Global Navigation Satellite Systems
GPS	Global Positioning System
HGL	Health GeoLab
Max	Maximum
Min	Minimum
SDG	Sustainable Development Goal
SOP	Standard Operating Procedure
WHO	World Health Organization
WGS84	World Geodetic System 1984

1. Background

The Health GeoLab (HGL) is a regional resource supporting low- and middle-income countries in Asia and the Pacific for them to fully benefit from the power of geography, geospatial data, and technologies to reach the health-related Sustainable Development Goal of healthy lives and well-being for all (SDG 3)¹.

The HGL uses the HIS geo-enabling framework to strengthen in-country capacity. The present document has been developed as part of this approach and with the objective of being used by the largest number of users possible.

This volume is part of a series of guidance started under the umbrella of the AeHIN GIS Lab and now continued by the HGL. The complete series is organized as follows:

- Part 1 Introduction to the data-information-knowledge-decision continuum and the geospatial data management cycle [1]
- Part 2 Implementing the geospatial data management cycle:
 - 2.1 Documenting the process and defining the data needs [2]
 - 2.2 Defining the terminology, data specifications, and the ground reference [3]
 - 2.3 Compiling existing data and identifying gaps [4]
 - 2.4 Creating geospatial data
 - 2.4.1 Extracting vector format geospatial data from basemaps [5]
 - 2.4.2 Collecting data in the field (the present document)
 - o 2.5 Cleaning, validating, and documenting the data
 - 2.5.1 Documenting the data using a metadata profile [6]
 - 2.5.2 Using advanced Microsoft Excel functions [7]
 - 2.6 Distributing, using, and updating the data
 - 2.6.1 Creating good thematic maps using desktop GIS software [8]
 - 2.6.2 Using thematic maps for decision making [9]
 - 2.6.3 Developing and implementing the appropriate data policy [10]

This guidance is a living document made to evolve based on the inputs received from the users. Please don't hesitate to <u>contact us</u> if you have any suggestions for improvement.

The terms used in the present guidance are defined in the following glossary of terms maintained by the Health GeoLab: <u>https://bit.ly/3ctoHiS</u>

Please also contact us using the same email address should you use this document as part of your activities and would like to have your institution recognized as one of the document's users.

¹ <u>https://www.un.org/sustainabledevelopment/health/</u>

2. Introduction

Filling geospatial data gaps identified after having collected all the existing data [4] can be done in two ways, depending on the data in question and the availability of resources:

- 1. Extracting data from other sources (e.g., remote sensing images, paper maps);
- 2. Collecting the data in the field.

The present volume of the HGL guidance document focuses on the latter. Volume 2.4.1 focuses on the former [5].

Collecting data in the field can be very time consuming and costly. Having the necessary elements in place before, during, and after any data collection exercise is key to ensuring not only cost effective use of available resources but also the generation of data that correspond to the initial objectives and expected outcomes [2] as well as the pre-defined specifications and ground reference [3].In other words, the collection of geospatial data in the field is an important step in the overall geospatial data management cycle [1].

There are two main types of data collection exercise relevant to the geography of public health:

- Surveys for which the main purpose is the collection of health-related data and/or information at different levels of disaggregation (e.g., household, health facility, village, administrative division). This kind of exercise requires the data to be contextualized by geography and time to ensure its proper use in a Geographic Information System (GIS).
- Exercises aiming at collecting the geographic coordinates of a specific geographic object to which health data/information is attached. In Public Health, this kind of exercise mainly concerns mobile or fixed-point type geographic objects [2] and requires the use of a GNSSenabled device.

It is nevertheless important to note that in some cases, the absence of a geographic location for the geographic object being surveyed might require the survey instrument to also contain a section for collecting this location. In public health, this would be principally for point type geographic objects (e.g., health facilities, households, villages). Collecting the topology (location, shape, and size) of other types of geographic objects represented by polygons or lines would generally either be done by a specialist from outside the health sector or extracted remotely from other sources [5].

The present document's objective is to describe the processes in more detail and provide recommendations on the procedures to be followed for the above situations.

While other guides have been developed previously [9-15], they commonly focus on one data collection instrument and/or method for collecting the geographic location of geographic objects represented by points.

The present guide has been developed based on these previous documents [9-15] with the objective to:

- be more generic and therefore applicable to a broad range of potential field data collection exercises.
- cover all the geographic information that should be collected during surveys independently from the level at which they are implemented.
- account for the main intended use of the data that is being collected, taking into consideration the available resources, scalability, accuracy.

• ensure the data complies with the defined specifications and ground reference [3].

Sample datasets for Bangladesh and the Philippines are used for illustration purposes only. All the methods presented here are intended to be used for any country.

3. Collecting the geographic and time dimensions in health surveys

As mentioned in the previous chapter, health related data/information collected in the context of surveys needs to be contextualized from both a geographic and time perspective to ensure their proper use in a GIS. By this, we mean that each piece of data/information being collected through the survey:

- 1. Relates to the geographic object it is attached to (e.g., person, patient, health facility, village, administrative division) [2] and the geography of this geographic object is known.
- 2. Has a specific time stamp attached to it.

The relation between the data/information and the corresponding geographic object is ensured by capturing the unique identifier (code) and name from the official master list directly in the survey instrument.

The form reported under point A1.1 in Annex 1 provides an example of such fields when the geographic object being surveyed is an infrastructure located in a particular administrative division. In this case, fields 1a. and 1b. make the link with the infrastructure master list (a health facility, for example) while fields 2c. to 2f. allow linking to the administrative division master list.

The geography of the geographic object itself is captured either through its geographic coordinates (latitude and longitude) in the case of point type geographic objects or its topology (location, shape and size) in the case of line or polygon type geographic objects [2].

In an ideal situation, the geography of all the geographic objects being surveyed should be captured prior to the survey implementation and stored in one of two ways, depending on the type of geographic object [2]:

- 1. for point type geographic objects: directly in the corresponding master list [3].
- 2. for line or polygon type geographic objects: in a GIS format layer whose attribute table matches the content the corresponding master list.

Two cases should be considered when the geography of the geographic object(s) to be surveyed is unknown:

- 1. Point type geographic objects:
 - a. When the necessary resources are available, the survey should collect the geographic coordinates of the geographic object(s) as per the information reported in the next section of the present guide.
 - b. When the necessary resources are not available, the link to the master list should still be made to attach the data/information to the corresponding geography at a later stage.
- 2. <u>Line or polygon type geographic objects</u>: The link to the master list should still be made using the unique ID and official name of each geographic object while waiting for its topology to be

available as producing these types of geographic objects is generally not under the mandate of the health sector and collecting such topology could be expensive.

The time stamp of the data is generally that of the survey implementation date. It might be that some questions in the survey refer to past events and the date of those past events should therefore be captured accordingly. Capturing the time dimension is also important from a geographic perspective, the geography may change over time. Each collected data or information needs to relate to the geography as it was observed at that time.

4. Collecting the geographic coordinates of point type geographic objects in the field

The following sections describe in detail the different steps that are recommended to be followed to collect the geographic coordinates (latitude and longitude) of point type geographic objects (e.g., household, village, health facility).

4.1 Determining the data collection technology and method

Different combinations of technologies and methods exist nowadays for collecting geographic coordinates in the field. These combinations do not necessarily ensure the same level of accuracy and some of them require more resources and time to be implemented and are therefore less scalable than others.

While not exhaustive, Table 1 presents twelve options covering a range of technologies and methods. The options leading to the lowest level of accuracy, comparatively speaking, are located on the left side of the table (highlighted in orange) and those leading to the highest level of accuracy are on the right (highlighted in dark green). These different options are discussed in more detail in later sections of this document.

The main criteria used to organize the different options presented in Table 1 are as follow:

- Scalability:
 - Cost (manpower, equipment and associated material). While varying from one country to another based on the cost of the equipment and the level of effort required to implement each option, including staff cost, the relative costs between options remain generally the same.
 - o Complexity of the process to collect the coordinates.
- Accuracy:
 - Capability to obtain geographic coordinates with an accuracy of 15 m through two indicators: number of satellite signals received and direct instrumental accuracy measure.
 - Possibility to perform a check on the coordinates while still in the field.

When selecting an option from Table 1, it is important to remember that:

- 1. These options do consider that there is no pre-existing electronic system in place for data collection in the country. If such system is already in place, then using it might be more scalable than implementing a new one.
- 2. The use of an electronic form, with predefined content when applicable, can considerably reduce data collection time as well as data entry errors. The use of such a form should

therefore be preferred over paper ones. Please refer to section 4.2.1 for more information in this regard.

- 3. The higher the accuracy of the collected coordinates, the larger the number of potential uses of the collected geographic coordinates due to the direct relation that exists between accuracy and geographic scale [3]. It is therefore recommended to always aim at reaching the highest accuracy level possible.
- 4. Collecting geographic coordinates through the unique use of offline map applications (options 1 to 3) requires data collectors to know how to navigate on a map and be able to identify the location where they are and the geography of the area from an above/aerial view. This method can also be applied remotely with the help of people knowledgeable about the area being covered [5]. It is recommended to use both this method and the minimum/maximum expected coordinates described in Section 4.2.8

\searrow	Main data use:	Main data use: Geographic component of a point type registry,			
Needs	visualization	visualization, spatial analysis and spatial modeling			
Scalability	Accuracy: low to	Accuracy: moderate to		cy: high	
Scalability	moderate	high	Accura	cy. mgn	
High	1. Paper form + device without GNSS + offline map application				
Moderate to low	2. Paper form + device without GNSS + offline map application + min/max lat/long annex 3. Electronic form (table) + device without GNSS + offline map application + min/max lat/long annex	4. Paper form + GNSS enabled device with accuracy indicators 5. Electronic form (table) + GNSS enabled device with accuracy indicators	7. Paper form + GNSS enabled device with accuracy indicators + min/max lat/long annex or offline map application 8. Electornic form (table)+ GNSS enabled device with accuracy indicators + min/max lat/long annex or offline map application	 10. Paper form + GNSS enabled device with accuracy indicators + min/max lat/long annex + offline map application 11. Electronic form (table) + GNSS enabled device with accuracy indicators + min/max lat/long annex + offline map application 	
Low		6. Data collection application integrated in the GNSS enabled device with accuracy indicators	9. Data collection application integrated in the GNSS enabled device with accuracy indicators + min/max lat/long annex or offline map application	12. Data collection application integrated in the GNSS enabled device with accuracy indicators + min/max lat/long annex + offline map application	

Table 1 - Set of options for collecting geographic coordinates of a point type geographic object in the field

It is also important to mention that options 1 to 12:

- Can be implemented without the use of internet in the field. Access to internet might nevertheless be required prior to going in the field to install applications and/or offline maps.
- Include the ability to verify the level of accuracy of the geographic coordinates being collected when using GNSS-enabled devices. Approaches that do not allow for verification of accuracy have not been considered because these lead to important reading errors that cannot be documented.

4.2 Elements needed to implement the different options

A certain set of elements is necessary for the implementation of the options reported in Table 1.

The following are required for all the options:

- **Data collection form:** set of fields used to capture the geographic component of the survey. This may be paper or electronic.
- A Standard Operating Procedure (SOP): a document describing the steps to be followed by the data collector to implement the selected option in the field.

In addition to the above, HGL highly recommends that any data collection exercise be based on the use of a Unique, authoritative, officially curated by the mandated agency, complete, up-to-date and uniquely coded list of all the active records (**master lists**) for the:

- Geographic object: generally, an infrastructure (e.g., health facility, school, household).
- Administrative divisions: for the country, or part of the country in which the geographic objects in question are located.

The following elements are only required for some of the options:

- Administrative boundaries geospatial data: GIS format data containing the boundaries of the administrative divisions down to the lowest level of disaggregation possible and matching the administrative division master list.²
- Geographic Information System (GIS) software: computer software to view and manage information about geographic places, analyze spatial relationships, and model spatial processes.
- **GNSS-enabled device:** a handheld device that allows access to at least one of the Global Navigation Satellite Systems (e.g., GPS, GLONASS, BeiDOU, Galileo) to provide location and time information anywhere on or near the Earth.
- **Offline map application**: an application that can be used to identify the geographic coordinates of a place from an offline map. This type of application is especially useful when the device being used does not have GNSS capability.
- **Maximum-Minimum expected coordinates:** a document containing the minimum and maximum expected coordinates (latitude and longitude) for each administrative division being covered by the data collection exercise.
- **Purpose-designed data collection application:** an application that allows the creation of an electronic version of the survey form as well as the collection of the data in the field.

The following sections provide guidance and/or recommendations about the elements listed above.

While mostly reported in the same order as the bullet points presented above, the Standard Operating Procedures (SOP) are described last, as the content of these SOPs depends largely on the other elements.

4.2.1 Data collection form

The proper collection of the geographic coordinates attached to a particular geographic object requires the use of a specific set of fields that should include:

² Although the guidance and recommendations provided here assume that sub national administrative units will be used during a field survey, the same process can be applied using other units of division.

- 1. The official name and unique identifier (code) of the geographic object in question taken from an official master list.
- 2. The address and location of the geographic object expressed as the official name and unique identifier code of the administrative division in which the geographic object is located.
- 3. The geographic coordinates of the geographic objects as well as the fields used for assessment of the quality of these coordinates.

The above-mentioned fields should be captured in a specific data collection form. When data collection takes place as part of a health survey (See Chapter 3), it is recommended that the fields in question are included in the survey instrument.

If this is not possible, the use of a separate form for collecting this information requires a specific code, generally the unique identifier of the geographic object taken from the master list, to be recorded on both forms to be able to link them together. The date of data collection should also be collected on both forms as it may vary in some cases. This method requires more effort to process the data while also increasing the risk of losing data.

The content of the data collection form will vary based on the option that is being implemented (Table 1). Generic versions of the different forms recommended for each option are provided in Annex 1.

While the first two sections of the data collection form (name and code of the geographic object as per the master list, address and location of the geographic object) remain the same across all options, the third section (geographic coordinates of the geographic object) varies to account for the different approaches used to collect the geographic coordinates of the geographic object.

When using options 3, 5, 8 or 11 (Table 1), the forms in question can be converted into tables, stored in excel format for example. Such a table should contain all the fields reported in the corresponding form and could be pre-filled with the information for sections 1 and 2 (Name, code, address and location of the geographic object) when this information is available. As an example, Annex 14 illustrates the structure that the table in question should present when implementing option 11 with the A1.3 form (Annex 1).

Using the table approach on paper is also possible but the major limitation is the difficulty of keeping all the fields from the form on a single page while leaving enough space for the data collector to write the information into it.

This approach should therefore be limited to situations where the data collectors do neither have to collect nor correct the information reported in sections 1 and 2 of the form. An example of such simplified form is reported in Annex 2 and corresponds to the implementation of option 10 with form A1.3.

When looking at Annex 2, please note that:

- While the codes attached to the administrative divisions are not included to gain place, the code for the geographic object from the master list (Annex 5) remains (Working_place_code field).
- Some of the fields from section 3 of the form have been placed in the header of the form.
- The information for all the original fields will have to be captured during data entry to obtain a final table matching the structure such as the one presented in Annex 14.

Before using one of the data collection forms, it needs to be customized to account for:

- 1. The geographic object being surveyed and the associated coding scheme, which is based on the corresponding master list (see Sections 4.2.2).
- 2. The administrative structure of the country or area in which data will be collected and the official administrative coding scheme found in the corresponding master list (see Sections 4.2.2). Note that there are different administrative division coding schemes. Some coding schemes are hierarchical in nature, meaning that the code for higher level units is included in the code of the lower levels (see example in Annex 4). In this case, only the code for the lowest level administrative unit needs to be recorded. Other coding schemes have entirely separate codes for administrative units at different levels and, in this case, the whole code for each level should be captured in separate fields in the form. In both cases, the complete code should be captured as this is often what ensures its uniqueness.

An example of a customized data collection form is provided in Annex 3. This example corresponds to conducting a paper-based data collection in Bangladesh at the point location level of selected study sites with the use of a GNSS-enabled device with accuracy indicators but without the use of an offline map application or min/max lat/long annex (options 4 in Table 1).

4.2.2 Administrative divisions and other geographic object master lists

A master list can be defined as unique, authoritative, officially curated by the mandated agency, complete, up-to-date and uniquely coded list of all the active (and past active) records for a given type of geographic feature/object (e.g., health facilities, administrative divisions, villages) [2].

Two master lists are needed to properly collect the geographic coordinates of a given point type geographic object:

- 1. The first one covers the administrative divisions observed in the country or area covered by the data collection exercise.
- 2. The second one covers all the geographic objects (e.g., health facility, school, household) for which geographic coordinates are needed.

The following sections describe the structure and content of these master lists, as well as suggested sources for obtaining them.

Administrative divisions master list

An official master list of administrative divisions for the country or area to be covered during data collection is required to:

- Facilitate the work of the data collectors in the field.
- Form part of the content of the geographic object specific master list (see Section 4.2.2).
- Select the appropriate GIS boundary geospatial data (see Section 4.2.3).
- Create the minimum/maximum expected coordinates document (see Section 4.2.7).
- Verify the quality of the geographic coordinates collected in the field (see Section 4.2.9).

Administrative division master lists are typically maintained by the National Bureau of Statistics, the National Mapping Agency, or the Ministry of Interior for a given country.

When requesting access to an administrative division master list from a governmental entity, it is important to:

- Access the lowest level of aggregation available even if this means going below the level at which the data is being collected. In some cases, this may help with the creation of the appropriate administrative boundaries geospatial data (see Section 4.2.3).
- Request that the master list is shared in a Microsoft Excel or .csv format file format with a structure similar to that presented in Annex 4. Accessing the data in this format will reduce the amount of processing required to use the information before and during the survey.

For example:

- In Bangladesh, a master list provided at the Union/Ward level is freely accessible from the Bangladesh Bureau of Statistics (BBS). The official codes and names of the Zila and Upazila for Chittagong Division (division covered by the example survey) have been manually extracted and organized to generate the content of the example found in Annex 4.
- In the Philippines, the Philippines Statistical Authority (PSA) has the mandate of the Philippine Standard Geographic Code (PSGC), which is the official master list of administrative divisions in the country. The master list is updated quarterly and freely accessible from the following web page in Excel format: <u>https://psa.gov.ph/classification/psgc</u>. The file provided by PSA is structured differently than the one presented in Annex 4. Some adjustments would therefore be necessary to obtain the desired structure.

Other geographic objects Master list

As with administrative divisions, it is important to have access to a master list of the point type geographic objects (e.g., health facility, household, village) for which the geographic coordinates need to be collected [2].

When applicable, the master list should at least include the following information for each of the records it contains:

- Official unique identifier (ID) for the point type geographic object.
- Official name for the point type geographic object.
- Official name and unique identifier for the administrative division in which the geographic object is located at the lowest level of geographic disaggregation available.

These master lists should be obtained from the official agency in charge of developing, maintaining, and sharing them. This would be, for example, the Ministry of Health for health facilities, the Ministry of Education for schools, or the National Statistical Authority for villages or households.

In some cases, the master list already contains the geographic coordinates for the geographic objects. Accessing and using a master list that includes this information may therefore help in reducing the scope and level of effort required during data collection while also avoiding duplication of work [4]. However, it is important to note that the accuracy of the existing coordinates should be verified before they are used.

The master lists are also sometime being shared through an IT solution that stores, manages and shares the list. Such IT solution is referred to as a registry. For example, the National Health Facility Registry maintained by the Philippines' Department of Health (DOH) give a free access to the master list of health facilities in the country through the following online portal: <u>https://nhfr.doh.gov.ph/Home</u>. Geographic coordinates are also available upon request to the DOH. The method used to collect these coordinates as well as their expected accuracy level is also captured in the master list.

If a master list is not available, not accessible, or if the minimum information listed above is missing, it might be necessary to collect this information prior to the data collection exercise, through a consultation with the concerned official parties, and to organize it in the form of a temporary list. In cases where even this is not possible, a template data collection form with fields to be collected and a format for temporary codes should be prepared in advance.

This also applies to data collection exercises aimed at locating sites which, by their nature, cannot be listed before going into the field. Such exercise would, for example, include the identification of the presence of certain disease vectors (e.g., mosquitoes) or mapping of villages for which no master list exists.

Sometimes the master lists required for data collection will be accessed from sources other than government entities such as a research team responsible for study sites that will be surveyed; this is the case for the example presented in Annex 5. In this example, the geographic objects are research study sites in Chittagong Division, Bangladesh. Composed of different types of geographic object sites (health facilities, offices, and hospitals), the list for these site locations did not come from a government agency but rather from the research team responsible for the study. Therefore, the unique identifier code reported in Annex 5 does not correspond to an official code but a temporary code created for the purpose of the field survey. The administrative division names and codes used in Annex 5 are nevertheless the official ones from the corresponding master list (Annex 4). This helps the data collector to correctly identify the administrative division in which each study site is located.

4.2.3 Administrative boundaries geospatial data

Before data collection, the boundaries of the administrative divisions captured in a GIS format are needed to create the minimum/maximum coordinates document discussed in Section 4.2.7. This document is used when implementing Options 7 to 12 from Table 1.

After data collection, the same boundaries are needed to:

- 1. Check the accuracy of the geographic coordinates that have been collected.
- 2. Display aggregate health data by sub national unit.

The geospatial data containing the administrative boundaries should:

- Contain the boundaries of all the administrative divisions reported in the master list (see Section 4.2.2).
- Include an attribute table that matches the content of the master list in terms of official names and codes of the administrative divisions down to the lowest level of disaggregation. This information should be captured in separate columns as presented in Annex 4 to allow for the inclusion of the different levels in the administrative structure.
- Present a correct link between each record in the attribute table and the corresponding polygon on the map.

Although the above will ensure the completeness, uniqueness, timeliness, and consistency of the administrative boundaries geospatial data, it will not necessarily ensure its accuracy which depends on the scale at which the boundaries data has been created and on the method that was used [3].

In other terms, an administrative boundaries dataset that has been created at a medium (1:750,000 to 1:2,000,000) or even small scale (1:2,000,000 and above) will show important positional inaccuracy

which could result in collected geographic coordinates falling outside the administrative boundaries of the division in which the geographic object is located.

This is one of the reasons why it is important to ask for the metadata associated with administrative boundaries geospatial data when collecting it. The metadata should at least contain [3]:

- The date when the data was created. This might help in identifying potential differences between the layer and the administrative division master list.
- The projection/coordinate system applied to the data. This is required to use the data effectively and combine it with other geospatial data.
- The scale at which the data was created. This will indicate the accuracy level of the data (see description above).
- Restrictions on the use or sharing of the data to avoid any problem when using or sharing the data.
- The contact information of the person to be contacted in case of any issues or questions related to the data.

The administrative boundaries layer should be obtained from the official agency in charge of developing, maintaining, and sharing this data [4]. This is generally the National Mapping Agency or the National Statistical Authority but this can in some cases also be the Ministry of Interior. It is important to note the agency in charge of the boundary layer is often different from the one in charge of the administrative division master list (see Section 4.2.2).

4.2.4 GIS software

A Geographic Information System (GIS) is an integrated collection of computer software and data used to view and manage information about geographic places, analyze spatial relationships, and model spatial processes.³

For the purposes of this document, it is recommended that each user selects the GIS software that will most appropriately meet their data collection and use needs.

To implement options 1 to 12 presented in Table 1, GIS software needs to be able to:

- Display vector format layers (polygons and points).
- Join an Excel file and the attribute table of the map data uploaded in the software.
- Calculate the minimum and maximum latitudes and longitudes of a set of polygons.

The following sections present two GIS software options that are most commonly used, both of which are equally capable in fulfilling the requirements noted above.

The Esri ArcGIS Platform

ArcGIS platform can be used for both mapping and analyzing geospatial data that is collected. The GIS tools provided by this platform range from thematic mapping and geospatial data editing to spatial analysis, modeling, and visualization. Additionally, the platform also allows for easily sharing and collaborating on the information created within the platform.

This platform can be useful primarily in three different workflows in the survey operations.

³ <u>https://support.esri.com/en-us/gis-dictionary</u>

- Data Collection.
- Data Management and Modelling.
- Data Visualization.

For Data Collection, ArcGIS offers two mobile applications (Collector for ArcGIS and Survey123 for ArcGIS) that can also be used in combination to tackle some of the data collection requirements.

- Tile Package Kreator⁴ is a desktop utility designed to help quickly create Tile Package files. Tile
 Package files are used with out-of-the-box mobile apps like Survey123 for ArcGIS and
 Collector for ArcGIS to take basemaps offline. This application can be used to create the local
 basemaps of the region under consideration and loaded into the data collection apps for
 offline use.
- Collector for ArcGIS is a map-centric approach of data collection. This application is particularly useful in capturing not just point, but line and polygon health geographic objects identified during field data collection that are not part of the master list of the health geographic objects being surveyed.⁵
- Survey123 for ArcGIS is a form-centric approach of data collection. This application has smart form capability that implements logic and relevance to questions in the survey. This will enable the user to answer only the relevant questions to the input scenario. Survey123 has the capability to store locally a list of the max and min values for the coordinate ranges and can additionally implement constraints on them while collecting the survey points. Moreover, the application provides the capability to do front-end data validation and provides the option to pre-define choices to answers (dropdown and cascade options) that will reduce manual data-entry issues.⁶ Survey123 has the additional capability to average coordinates and perform coordinate transformations during data collection.⁷

Both above mobile applications are available for Windows, Mac, iOS, and Android devices, allow for media attachments, and can work in a disconnected environment which is very relevant to our data collection workflows.^{8,9} Collector and Survey123 have the capability to read coordinates from a GNSS receiver connected to the device containing the apps. Additionally, the two applications can be used in combination in scenarios where dynamic data needs to be preloaded into the survey, e.g., additional study sites/health geographic objects added every day to the list that needs to be surveyed the next day.

For Data Management and modelling, ArcGIS offers desktop and web-based configurable software applications that can perform lightweight to heavy geospatial analytics.

- ArcGIS Desktop and ArcGIS Pro provide simple to complex geoprocessing toolsets that can be used to clean, model, and aggregate survey information.¹⁰
- Insights for ArcGIS is a tool that can be used for data exploration and analysis and this will help the team in data-driven planning and decisions. ¹¹

¹⁰ <u>https://pro.arcgis.com/en/pro-app/</u>

⁴ <u>https://www.esri.com/arcgis-blog/products/apps/data-management/introducing-tile-package-kreator-esri-labs/</u>

⁵ <u>http://www.esri.com/products/collector-for-arcgis</u>

⁶ <u>https://survey123.arcgis.com/</u>

⁷ http://doc.arcgis.com/en/survey123/desktop/create-surveys/geopoints.htm

⁸ https://doc.arcgis.com/en/collector/windows/create-maps/offline-map-prep.htm

⁹ <u>https://doc.arcgis.com/en/survey123/desktop/create-surveys/preparebasemaps.htm</u>

¹¹ <u>https://www.esri.com/en-us/arcgis/products/insights-for-arcgis/overview</u>

• Web AppBuilder for ArcGIS offers a variety of web-based templates and widgets that can be easily configured for mission-focused editing, review and approval workflows. The developer version of the application also allows for use of custom code/widgets.¹²

For Data Visualization, ArcGIS software provides the capability to do interactive and high quality cartographic maps and apps that can easily be shared with the organization.

- Webmaps are instrumental in visualizing spatial data and spotting spatial patterns. There are also multiple options provided by the software to render the data dynamically. (point map, heat map, thematic map, etc.)
- Operations Dashboard for ArcGIS can be used to visualize near real-time survey which is useful from an operational perspective, to measure the key performance indicators associated with data collection to make quick operational decisions.¹³
- Story Maps is an application template that can be used as a briefing tool for both internal and public briefings. This template allows for content from multiple sources to be summarized within one webpage.¹⁴

While ArcGIS is the more costly of the two options presented in this document, it provides access to the most extensive set of specialized tools currently available in GIS Technology and provides support to address a more a holistic approach to the geospatial data collection, management and visualization process. Esri's ArcGIS Platform also has the biggest user community for support and to find answers. More information about ArcGIS can be found on Esri's web site.¹⁵

QGIS

QGIS (formerly known as Quantum GIS) is the leading open-source desktop GIS software. Developed by a group of volunteers and available for free, QGIS provides data viewing, editing and analysis capabilities. While not as extensive as ArcGIS for Desktop's library of tools, QGIS also comes with a large panel of tools and an extensive and growing community of users.

More information about QGIS can be found on the QGIS project web site and the version referenced in this document is QGIS 3.34 (Prizren).^{16,17}

4.2.5 GNSS-enabled device

Today, a large number of devices contain a receiver/antenna to connect to a Global Navigation Satellite System (GNSS) and use this to collect geographic coordinates.

There are three major types of GNSS-based devices:

- 1. Dedicated navigation devices.
- 2. Mobile phones and tablets with built-in GNSS receivers.
- 3. GNSS devices that require connection to a computer to work.

¹² <u>https://doc.arcgis.com/en/web-appbuilder/</u>

¹³ <u>https://doc.arcgis.com/en/operations-dashboard/</u>

¹⁴ <u>https://storymaps.arcgis.com/en/</u>

¹⁵ <u>https://www.esri.com/en-us/home</u>

¹⁶ <u>http://www.qgis.org/en/site/</u>

¹⁷ <u>https://www.qgis.org/en/docs/index.html#334</u>

It is important to choose the type of device that will fulfill the original needs for collecting geographic coordinates.

Several factors will influence this choice. While the most obvious consideration is cost, other factors, such as the availability of devices and the environment in which the data collection exercise takes place, should also be taken into account.

The minimum specifications that are required to collect GNSS coordinates that comply with commonly accepted best practices are that the device:

- 1. Allows for setting the following specifications:
 - a. Position format: hddd.ddddd
 - b. Map datum: WGS84
 - c. Map Spheroid: WGS84
 - d. Distance and speed: metric
- 2. Provides coordinate readings with at least 5 decimal digits to reach a level of precision down to the nearest meter.
- 3. Displays the following information together with the reading:
 - a. Number of received satellite signals
 - b. Accuracy measure

For specifications 2 and 3, when taking a coordinate reading it is recommended that there is a minimum of 4 satellite signals and the accuracy measure is lower than 15 meters.

It is important to note that:

- GNSS-enabled devices accessing the satellite signals from the GLObal NAvigation Satellite System (GLONASS)¹⁸, the Galileo¹⁹, BeiDou (BDS)²⁰ and/or the Quasi-Zenith Satellite System (QZSS)²¹ in addition to the GPS signals, will provide a better satellite coverage and therefore achieve higher accuracy.
- Devices that include a map or satellite image view that also displays the GNSS coordinates that have been collected can be useful for verifying data accuracy as it is being collected.
- Mobile phones/tablets with built-in GNSS receivers will require the use of an appropriate application that will also meet the above-mentioned specifications in terms of settings, precision level, and associated information.
- Mobile phones/ tablets that have Bluetooth capability will be beneficial as modern GNSS devices are Bluetooth connectable. Once external GNSS devices are connected to the device, any application in the device will now be able to read the coordinates with higher accuracy from the GNSS receiver.
- When data will be downloaded directly from a device to a computer, the unique identifiers from the master list must also be included in each record of coordinates entered on the device. This information is required to match the coordinate from the device with the other information collected in the field. The data can be quickly downloaded from the device using a software (e.g., DNRGPS) or using a plug-in from QGIS which will also allow immediate visualization of the points.
- The use of an electronic form that is directly integrated into a GNSS-enabled device (options 6, 9 and 12 in Table 1) also requires an additional application to use the form and sometimes automatically collect the geographic coordinates and associated information (See Section

¹⁸ <u>https://en.wikipedia.org/wiki/GLONASS</u>

¹⁹ <u>https://en.wikipedia.org/wiki/Galileo (satellite navigation)</u>

²⁰ <u>https://en.wikipedia.org/wiki/BeiDou</u>

²¹ <u>https://en.wikipedia.org/wiki/Quasi-Zenith_Satellite_System</u>

4.2.8). This automated data capture is recommended where possible to avoid transcribing errors.

The following sections provide an example of setting up two types of GNSS-enabled devices to fulfill the specifications listed above, although there are also other appropriate devices available:

- The Garmin eTrex GNSS-enabled device series (10, 20, 20x, 30 or 30x)
- Android-based devices with a built-in GNSS receiver and the free GPS Essentials application

Garmin eTrex GPS device series (10, 20, 20x, 30 or 30x)

The Garmin eTrex GNSS-emabled device is available in different models with different geographic objects (Main ones reported in Table 2). The price of each model depends on the number of geographic objects. The cheapest model is the eTrex 10. Despite their names, all these devices can access both the different GNSS.

While the eTrex 10 model is sufficient to implement options 4, 5 as well as options 7 and 8 when choosing to use the min/max lat/long annex (Table 1), the eTrex 20 or 30 model is required to implement options 10 and 11. These devices can't be used for options 6, 9 and 12 as they do not allow for the storage and use of an electronic form.

Annex 5 provides a short user manual containing the basic information required to operate these devices. The full user manual can be downloaded here: <u>http://static.garmincdn.com/pumac/eTrex 10-20-30 OM EN.pdf</u>.

The recommended SOP to use these devices in the field using each applicable option is provided in Section 4.2.9.

		Carport of Carport		For a construction of the second seco	I ST III S
Model	eTrex 10	eTrex 20	eTrex 20x	eTrex30	eTrex 30x
Display	Gray scale	Color	Color	Color	Color
Ability to add maps	-	Yes	Yes	Yes	Yes
Built-in memory	-	1.7 GB	3.6 GB (316 MB free*)	1.7 GB	3.6 GB (316 MB free*)
Slot for µSD card	-	Yes	Yes	Yes	Yes

Table 2– Features of the different Garmin eTrex models (* 3.3 GB are occupied by the pre-installed maps).

Android-based devices with a built-in GNSS receiver and the GPS Essentials application

Android-based devices with a built-in GNNS receiver can also be used to collect geographic coordinates and the same factors as for a dedicated GNSS-enabled device will influence the selection of an appropriate device for field data collection.

The GPS Essentials application is available for free and complies with the specifications listed in Section 4.2.5. It can be downloaded from the Google Play Store for Android-based devices²². This document references the use of Version 4.4.11.

The following minimum device specifications are required to use the GPS Essentials application:

- 1. At least Android 4.0
- 2. More than 512 Mb of RAM
- 3. As for standalone GNSS-enabled devices, Android devices containing newer GNSS chipsets with GLONASS support will acquire the signals required to obtain the desired level of accuracy more quickly.

More information about the GPS Essentials application and the user manual can be downloaded from: <u>http://www.gpsessentials.com/</u>

GPS Essentials contains several modules but only two of them are necessary for collecting GNSSbased coordinates following the Standard Operating Procedures presented in this document (Section 4.2.9):

- 1. Settings
- 2. Satellites.

The portable map module in GPS Essentials was discontinued in July 2016. Other offline mapping applications are therefore presented in the following section to fulfill the requirements of implementing options 7 to 12 (Table 1).

These GNSS-enabled devices must also be tested first before being used for field data collection to ensure that their GNSS receivers are functioning properly. The steps to be followed to test the GNSS receivers of these devices are presented in Annex 15.

4.2.6 Offline mapping applications

Certain offline mapping applications can collect geographic coordinates even when the device does not have a GNSS receiver. However, it is still required (options 7 to 12) that the device can connect to the internet prior to conducting the survey so that the map that will be used in the field can be downloaded to the device.

Of the applications that allow users to download data to the device, there are two major differences:

- 1. Applications that are based on vector-based datasets, such as Collector for ArcGIS²³ and OpenStreetMap. The Maps.Me application²⁴ is an example of this type of application.
- Applications that also give access to satellite images behind the vector-based dataset. Collector for ArcGIS and Survey123 for ArcGIS²⁵ provide the capability to change the basemap to imagery or any other internally sourced imagery basemaps. Google Maps²⁶ is also an example of this type of application.

²² Some developers have created an APK to use GPS essentials on Windows Phone as well. This APK is accessible for download from: <u>http://windowsphoneapk.com/APK_GPS-Essentials_Windows-Phone.html</u>

²³ <u>https://doc.arcgis.com/en/collector/windows/create-maps/offline-map-prep.htm</u>

²⁴ <u>http://maps.me/en/home</u>

²⁵ <u>https://doc.arcgis.com/en/survey123/desktop/create-surveys/preparebasemaps.htm</u>

²⁶ <u>https://maps.google.com/</u>

The main advantage of the first type of application is that the vector data format uses less storage space than what is used to store satellite images. The disadvantage is that the available dataset may be incomplete and/or out-of-date for the area covered by the data collection exercise especially in remote areas. This can however be solved if the application can cache the most recent vector datasets available for the region under consideration. The surveyor can do this while connectivity exists, right before the survey data collection takes place. The application also would need to have a sync-up capability once connectivity is established. This application is therefore more recommended for data collection exercises taking place in urban areas.

By providing direct access to satellite images, the second type of application tends to provide a more complete and sometimes up-to-date picture of the situation on the ground, especially outside of big cities. However, the higher level of detail, while not as clear as the original image, results in the need for more storage space on the device. An additional limitation is that the satellite data is only currently available for download for some countries. For these countries, it may be possible to store the satellite images temporarily in the cache of a mobile device but this is not reliable as images are only stored for a particular level of zoom and the cache may be unintentionally cleared with loss of the prior to data collection.

Before implementing options 6 to 12 (Table 1), it will be necessary to determine which type of offline map data will provide the most appropriate background dataset over the area being surveyed and which type of application will be most appropriate for use during data collection. Depending on the area and the type of device being used, a good approach may be to have both types of offline mapping applications together with the respective data installed on the device so that both types of offline map data are available.

Once this choice is made, the map in question can be stored on the device using one of the processes described in Annex 7.

The process to be followed to collect geographic coordinates on these offline maps is described in the corresponding Standard Operating Procedure (see Section 4.2.9).

4.2.7 Minimum/maximum expected coordinates

A simple way to ensure that the geographic coordinates have been collected correctly while still in the field is to check if the resulting points are in the correct place on a base map (remote sensing images or vector layers).

While some GNSS-enabled devices allow this, many do not include this feature. For those that do:

- The map in the device may not be sufficiently detailed or complete for this to be useful. In these cases, it is sometime possible to upload a more detailed map into the device memory. Please see the instructions for the device for how to do this;
- The data collector might not have enough knowledge of the geography in the area to confirm the location.

Another cost-effective approach is to ensure that the collected coordinates fall between the minimum (Min) and maximum (Max) latitude and longitude of the administrative division in which the geographic object is located (Figure 1).

Even if the Min/Max latitude and longitude coordinate box extends beyond the real boundaries of the administrative division the collected coordinates for a given point should fall within the Min/Max values. This verification practice has been used for several surveys and has shown a great improvement in the quality of the coordinates collected, especially when data collectors are not necessarily proficient in the use of GNSS-enabled devices.



Figure 1 - Minimum (Min) and maximum (Max) latitude and longitude for a given administrative division.

A specific document containing the Min/ Max coordinates should therefore be prepared before the data collection exercise and given to the data collectors for them to perform this check while collecting coordinate data in the field.

Annex 8 describes the method for defining Min/Max coordinates using ArcGIS for Desktop or QGIS and an example of a completed table with Min/Max coordinates is shown in Annex 9.

While it is tempting to apply Annex 8 using geospatial data containing the boundaries of the lowest administrative level possible, it is important to remember that:

- It is more difficult to find a complete and up-to-date GIS dataset that matches the administrative division master list for lower administrative levels as boundaries tend to change more often further down the administrative structure.
- GIS data that are available for administrative boundaries are usually not as accurate as GNSSbased readings. Choosing the lowest sub national level may therefore result in accurate GNSSbased coordinates falling outside the corresponding administrative division on the map.

The challenge here is to find the best compromise possible between correctness, completeness, and accuracy.

While there is no absolute rule, experience has shown that the most appropriate administrative level to be used is the one for which the mean area among the administrative divisions is in the hundreds of km² range (between 100 and 999). The reasons behind this criterion are that:

- If the coordinates have been collected correctly, the point is most likely to fall within the correct administrative division despite potential accuracy issues in the administrative boundaries layer.
- If there are errors in the GNSS-enabled device settings or during data collection, the point is likely to fall outside the administrative division.

Table 3 illustrates how the appropriate level was chosen for Bangladesh and the Philippines based on the above.

As in Table 3, the third level appears to be the most appropriate level for these countries to create the minimum/maximum expected coordinates table and to verify the accuracy of the collected geographic coordinates during and after the survey (see Sections 5.2 and 5.3).

				/
A due in istuative	Type of division at that		Mean division area at	
Administrative	level		that level (km ²)	
Level	Bangladesh	Philippines	Bangladesh	Philippines
1	Division	Region	17,504	17,300
2	District	Province	2,188	3,380
3	Upazila	Municipality	265	178
4	Union	Barangay	26	7

Table 3 - Mean area of the administrative divisions for different levels in Bangladesh and the Philippines.

4.2.8 Purpose-designed data collection application

Whenever data are copied from paper documents to electronic formats, it is essential to implement standard methods that will minimize transcription errors. This is particularly important when copying GNSS-based coordinates from a GNSS-enabled device to a paper form and copying from paper to a spreadsheet or database.

The risk of transcription errors can be reduced by minimizing the use of paper wherever possible. This either requires use of electronic form (see Section 4.2.1) or of a purpose-designed data collection application to enter data in the field and automatically generate spreadsheets like the one presented in Annex 14.

Like for the electronic form, another advantage of such application is that part of the information to be entered can be standardized using drop-down menus. This mainly concerns the information reported in sections 1 and 2 of the forms (Annex 1).

Several purpose-designed data applications exist and can be used depending on the content of the questionnaire and the device configuration chosen for the survey. One example is GeoODK²⁷, which is an advanced version of the OpenDataKit (ODK)²⁸.

GeoODK is a free application that not only allows building data collection forms or surveys, collecting the data on a mobile device, aggregating it on a server, and extracting it in a useable format, but also collecting and storing geographic coordinates with an accuracy measure using the GNSS receiver of the device, if any, or an offline map based on OpenStreetMap. However, the native form of the application does not allow for the form to automatically capture the number of satellite signals during the reading or automatically perform a check to ensure that the resulting coordinates are within the limits of the min/max lat/long annex. These would have to be programmed separately.

Survey123 for ArcGIS from the ArcGIS Platform will also not be able to grab metadata from the GNSS receiver but it will be able to constrain the GNSS captured coordinates within the min/max lat/long

²⁷ <u>http://geoodk.com/index.php</u>

²⁸ <u>https://opendatakit.org/</u>

annex, provided the survey is published with this data for the particular jurisdiction. This can be implemented by utilizing the pulldata functionality available in the off-the-shelf capability of the application²⁹.

4.2.9 Standard Operating Procedure (SOP)

Despite the training received prior to the survey (see Section 5.1), providing data collectors with a checklist of the steps for the entire data collection and verification process is critical to effectively collect the geographic coordinates of a specific geographic object in the field. The description of these steps is documented in a Standard Operating Procedures (SOP).

To ensure that it is appropriate for use in the field, the SOP should focus on providing only the essential information, be as clear and simple as possible, cover all the fields in the form, and include illustrations that will help the data collector complete each step. Therefore, an SOP for Options 1 - 12 (Table 1) will be unique to the specific data collection and verification requirements of each option. Such an SOP might also need to be adjusted for the specific device being used.

Given the overlap of requirements among the options, the SOP for some options will be a subset of the steps found in other options. More specifically:

- Option 1 using Google Maps or Maps.Me: Annex 10 without steps 3.6.
- Option 2 and 3 using Google Maps or Maps.Me: Annex 10.
- Option 4 and 5:
 - Garmin eTrex device: Annex 11 without steps 3.17 to 3.19.
 - GNSS-enabled Android device with GPS Essentials: Annex 12 without steps 3.7 to 3.10.
- Option 6 using a GNSS-enabled Android device with GPS Essentials: Annex 12 without steps 3.7 to 3.10 integrated in a data collection application.
- Options 7 and 8:
 - Garmin eTrex device: Annex 11 without steps 3.17 or steps 3.18 to 3.19.
 - GNSS-enabled Android device with GPS Essentials, Google Maps or Maps.Me: Annex 12 without steps 3.7 or steps 3.8 to 3.10.
- Option 9 using a GNSS-enabled Android device with GPS Essentials: Annex 12 without steps 3.7 or steps 3.8 to 3.10 integrated into a data collection application or Annex 13 for Survey123.
- Options 10 and 11:
 - Garmin eTrex device: Annex 11.
 - $\circ~$ GNSS-enabled Android device with GPS Essentials: Annex 12.
- Option 12 using a GNSS-enabled Android device with GPS Essentials: Annex 12 integrated into a data collection application.

All the SOPs presented here are based on the administrative division and other geographic objects master lists respectively reported in Annexes 4 and 5. These will therefore have to be adjusted to match the specific context of the data collection exercise for which they are being used.

A SOP should ideally also be developed for the supervisors. Such SOP should cover all the steps the supervisor should go through during the data collection exercise including how to check, report and address any potential issue in the approach used by data collectors or the devices they are using.

Doing so will allow to avoid having to recollect a large number of geographic coordinates for which there is an issue.

²⁹ <u>https://community.esri.com/groups/survey123/blog/2016/10/27/the-pulldata-function-access-external-data</u>

5. Implementation process

This section describes the steps that should be completed before, during and after the data collection takes place in the field.

5.1 Before data collection

This phase is critical to preparing the data collectors to be independent in the field and able to collect high quality geographic information with minimal supervision.

Two primary actions must be considered:

- 1. Preparing the material needed to implement the selected Option.
- 2. Selection and training of the data collectors and their supervisor(s).

The preparation of the material must cover the:

- Selection of the method that will be implemented (Table 1).
- Adjustment of the form to match the selected option (Annex 1).
- Creation of the electronic form, if required.
- Preparation of the associated annexes.
- Development of the SOP to be implemented in the field.
- Installation of the applications on the devices, if required.
- Configuration of the device and testing of the GNSS receiver of each device to make sure it is working correctly.
- Preparation of the training material.

The testing of the GNSS receiver is performed by collecting several readings for each device near a landmark visible on satellite imagery and making sure they all fall next to that landmark. Figure 2 gives an example of the kind of result that can be obtained through this kind of exercise.





Knowledge and experience in using GNSS-enabled devices should be considered when selecting data collectors and their supervisor(s).

In addition to selecting qualified data collectors, training data collectors and their supervisor(s) is one of the, if not the most, important steps in the pre-survey process.

The training should aim to provide a good understanding and proper use of the different documents, the data collection equipment, and SOPs. The training should also cover appropriate troubleshooting methods regarding commonly encountered issues while in the field.

To achieve these goals, the training should at least cover the following topics (modified from [11]):

- 1. Short introduction to the geographic dimension of public health
- 2. The geographic component of the survey
 - o Objective.
 - Form, equipment, and associated documents.
 - Anticipated use of the results.
- 3. Overview of existing GNSS (GPS, GLONASS, BeiDOU and Galileo) and use of the chosen device
 - History of both systems.
 - Systems components (satellites, ground stations, receivers).
 - How the GNSS receiver calculates coordinates.
 - Source of signal errors and how to minimize them.
- 4. Introduction to the GNSS device (if used) including troubleshooting.
- 5. Filling out the geographic component of the survey using the SOP.
- 6. Hands-on practice session.

It is important to:

- Allocate enough time for the above-mentioned session.
- Ensure that the participants can ask questions.
- Give copies of the different documents to all the participants.
- Ensure every participant has the opportunity for hands-on practice of using a GNSS-enabled device.

If it has not already been done, the training should also provide the opportunity to check that all the GNSS-enabled devices that will be used in the field are in good working order, including the GNSS receiver.

5.2 During data collection

During the field data collection exercise, the data collectors should follow the SOP using the associated documents that have been provided to them.

Despite a high-quality training session, it remains important to verify the methods used to collect the geographic location information and address any unexpected issues while the data collectors are in the field.

The following verification steps should be followed depending on available resources and the extent of the surveyed area:

- On-site spot checks of data accuracy and completeness conducted by the data collection supervisor. Part of the check for accuracy can be performed using Survey123 for ArcGIS, Maps.Me, or Google Maps as way to ensure that the point is falling in the expected area.
- 2. Verification of the data remotely through periodic submissions of the collected data in a spreadsheet, either using Google Sheets online or emailing a Microsoft Excel spreadsheet to the data collection supervisor. For certain applications, a purpose-designed online database system may be used as well. However, these solutions usually require a regular access to the internet.

To complete on-site spot checks, the supervisor should ensure that all the fields of the geographic component of the field data collection exercise are entered correctly and that the coordinates (latitudes, longitudes) fall within the min/max expected ranges (Annex 8).

Verifying the data remotely allows the supervisors to check that the geographic component of the field data collection exercise is being recorded correctly and whether the collected coordinates are falling in the expected locations, either using GIS software or by importing the data into an alternative tool, such as Google Maps. This option accelerates the data entry process as it directly produces the final table (Annex 12).

When internet connectivity is accessible, the use of email or a social media platform can facilitate communication between the supervisor and the data collectors. Using group emails or social media also allows all data collectors involved to view the communication and address similar issues that they may also be facing.

An example of successful use of this methodology was in the context of a household survey conducted to assessaccess to prenatal, delivery, and postpartum services in the Eastern Visayas Region of the Philippines [9]. In this case, data collectors added data to a Google Sheets spreadsheet daily and communication between the supervisor and the data collectors was done via Facebook.

When internet is not accessible, capturing and storing waypoints inside the GNSS-enabled device and downloading them to a computer might represent another alternative for checking that there was no error when capturing the coordinates and other information in the paper or electronic form. This process nevertheless requires the data collector to perform additional steps that are not being covered in this present version of the guide. When using this approach, it is important to ensure the link between each waypoint and the corresponding form using a unique identifier, preferably the geographic object unique ID from the master list (see Section 4.2.2).

5.3 After data collection

Once the field data collection exercise is completed, and if not already done as part of the data verification process implemented during data collection (see Section 5.2), it is important to ensure that the collected data is organized in a structured table that can be saved as a spreadsheet, e.g., in Microsoft Excel. If the data is collected in an electronic form, the data should be available for export in a similar structure.

Annex 14 gives an example of such a database. This example corresponds to the use of option 10 or 11 and the use of form A1.3 together with a GNSS-enabled device (Garmin eTrex in this case), the corresponding min/max expected coordinates and an offline map application.

Such a dataset should contain all the fields that are on the data collection form (Annex 1). The headers of each field can be simplified as reported in Annex 14. When doing so, it is important to remember that some software cannot handle more than a certain number of characters or accept certain characters e.g., spaces. This is the case, for example, with ArcGIS which will only keep 8 characters when importing such a table and has difficulties handling spaces. The labels reported in Annex 14 take this into account.

To simplify the work of the user, it is always preferable for the spreadsheet containing the dataset to be accompanied by two additional sheets containing:

- The data catalogue, i.e. the definition of the content for each field in the dataset (example in Table 4 for the dataset reported in Annex 14).
- The metadata associated with the data set.

This metadata should contain at least the following information:

- <u>Title:</u> short title describing the content of the dataset.
- <u>Originator:</u> source of the dataset.
- <u>Publication date:</u> date when the dataset was published.
- <u>Abstract</u>: short description of the dataset content and the purpose for which it was generated.
- <u>Process</u>: description of the process used for creating the dataset (can refer to a SOP).
- <u>Progress:</u> indication of the level of completeness of the dataset.
- <u>Access constraints:</u> any constraints limiting the access to/sharing of the dataset.
- <u>Use constraints:</u> any constraints limiting the use of the dataset.
- <u>Disclaimer:</u> any specific disclaimer attached to the dataset.
- <u>Contact information:</u> name, organization, telephone number, and email address of the person that can be contacted regarding the dataset (captured in separate fields).

Following each of these steps should ensure that the collected geographic information matches the specifications recommended in this document. However, performing a final data verification step before using the data is a recommended good practice.

Field	Content	
HF_Name	Official name of the health facility as per the master list	
HF_Code	Official identifier of the health facility as per the master list	
Address	Health facility street name and number	
Pos_Code	Postal code for the health facility	
	Name of the Region in which the health facility is located as per	
Reg_name	the master list	
	Name of the Province in which the health facility is located as	
Prov_name	per the master list	
	Name of the Municipality in which the health facility is located	
Mun_name	as per the master list	
	Name of the Barangay in which the health facility is located as	
Bgy_name	per the master list	
Bgy_code	Official Barangay code as per the master list	
	Number of satellite signals received by the GNSS enabled	
Nbr_Sat	device at the time of the reading	
	Accuracy measure provided by the GNSS enabled device at the	
Accuracy	time of the reading	
	Geographic coordinates falling within the min/max expected	
Wtin_box	coordinates (Yes/No)	
	Geographic coordinates falling in the correct area on the map	
Wtin_map	(Yes/No)	
Latitude	Latitude (decimal degrees) of the health facility	
Longitude	Longitude (decimal degrees) of the health facility	
Waypoint	Position of the data collector at the time of taking the reading	
Comments	Comments associated with the GNSS reading	
Op_Name	Full name of the GNSS device operator	
Dev_brand	Brand and model of the GNSS device that has been used	
Dev_ser	Serial number of the GNSS device that has been used	
Coll_date	Data collection date	

Table 4 - Example of data catalogue for the Philippines for the fields reported in Annex 12.

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Annex 1 – Forms for the collection of the geographic component

A1.1 - Example of fields to capture the geographic dimension in health surveys

SECTION 1 NAME AND CODE OF THE GEOGRAPHIC OBJECT AS PER THE MASTER LIST

1a. Name of the geographic object as per the master list	
1b Code of the geographic object as per the master list:	

SECTION 2 ADDRESS AND LOCATION OF THE GEOGRAPHIC OBJECT

2a. Street name and number	
2b. Postal code	
2c. Name of the 1st level administrative division as per the official master list:	
2d. Name of the 2nd level administrative division as per the official master list:	
2e. Name of the 3rd level administrative division as per the official master list:	
2f. Name of the level administrative division as per the official master list:	
2f. Code of thelevel administrative division as per the official master list:	

A1.2 - Form for options 1, 2 and 3 (remove field 3c for option 1)

SECTION 1 NAME AND CODE OF THE GEOGRAPHIC OBJECT AS PER THE MASTER LIST

1a. Name of the geographic object as per the master list	
1b Code of the geographic object as per the master list:	

SECTION 2 ADDRESS AND LOCATION OF THE GEOGRAPHIC OBJECT

2a. Street name and number	
2b. Postal code	
2c. Name of the 1st level administrative division as per the official master list:	
2d. Name of the 2nd level administrative division as per the official master list:	
2e. Name of the 3rd level administrative division as per the official master list:	
2f. Name of the level administrative division as per the official master list:	
2f. Code of thelevel administrative division as per the official master list:	

SECTION 3 GEOGRAPHIC COORDINATES OF THE GEOGRAPHIC OBJECT

<i>3a. Location of the geographic object visible on the map</i>	Yes No (clouds, blurry image, no features in the area)
<i>3b. Scale at the time of taking the coordinates (maximum: 50 meters)</i>	

<i>3c.</i> Coordinates fall within the min/max lat/long values	Yes No
3d. Latitude (Decimal degrees):	N D D D D D D D D D D D D D D D D D D D
3e. Longitude (Decimal degrees):	W
3f: Comments regarding the reading on the map:	
3g: Name of the operator:	
3h: Collection Date (dd/mm/yy)	

A1.3 - Form for options 4 to 12 (Remove fields 3c and 3d for Options 4, 5 and 6 and field 3c or 3d for Options 7, 8 and 9)

SECTION 1 NAME AND CODE OF THE GEOGRAPHIC OBJECT AS PER THE MASTER LIST

1a. Name of the geographic object as per the master list	
1b Code of the geographic object as per the master list:	

SECTION 2 ADDRESS AND LOCATION OF THE GEOGRAPHIC OBJECT

2a. Street name and number	
2b. Postal code	
2c. Name of the 1st level administrative division as per the official master list:	
2d. Name of the 2nd level administrative division as per the official master list:	
2e. Name of the 3rd level administrative division as per the official master list:	

2f. Name of the level administrative division as per the official master list:	
2f. Code of thelevel administrative division as per the official master list:	

SECTION 3 GEOGRAPHIC COORDINATES OF THE GEOGRAPHIC OBJECT

3a. Number of satellite signals received	
3b. Accuracy	metres
<i>3c. Coordinates falls within the min/max lat/long values</i>	Yes No
<i>3d. Coordinates are in the right location on the offline map</i>	Yes No Not sure
3e. Latitude (Decimal degrees):	N D D D D D D D D D D D D D D D D D D D
3f. Longitude (Decimal degrees):	EWWWW
<i>3g. Waypoint (circle one option)</i>	 At the location At a nearby location (for example, at the gate, in a park or communal space)
3h: Comments regarding the GNSS- based coordinates	
3i: Name of the GNSS device operator	
3j: GNSS device brand and model	
3k: GNSS device serial number	
3I: Collection date (dd/mm/yy)	
Annex 2 – Example of paper based data collection form structured as a table - study sites in Bangladesh

Name of the operator:			_	Device brand and model:			Comments:				
Data collection date:			-	Device serial number:							
Division_name	Zila_name	Upazila_name	Working_place_code	Working_place_name	Nbr sat signals	Accuracy	Within Min/Max	Place on the map	Latitude	Longitude	Waypoint
Chittagong	Bandarban	Alikadam	STS001	Alikadam BRAC office							
Chittagong	Bandarban	Alikadam	STS002	Alikadam Upazila Health Complex							
Chittagong	Bandarban	Alikadam	STS003	Alikadam, Chokhyong Union, AKOTA office							
Chittagong	Bandarban	Bandarban Sadar	STS004	Bandarban civil sergon office							
Chittagong	Bandarban	Bandarban Sadar	STS005	Bandarban Sadar BRAC office							
Chittagong	Bandarban	Bandarban Sadar	STS006	Bandarban Sadar Cantonment							
Chittagong	Bandarban	Bandarban Sadar	STS007	Bandarban Sadar Hospital							
Chittagong	Bandarban	Lama	STS008	Lama upazila AKOTA office							
Chittagong	Bandarban	Lama	STS009	Lama Upazila Health Complex							
Chittagong	Bandarban	Lama	STS010	Lama, Soroi Union, AKOTA office							
Chittagong	Bandarban	Lama	STS011	Lama BRAC office							
Chittagong	Bandarban	Naikhongchhari	STS012	Naikhongchhari BRAC office							
Chittagong	Bandarban	Naikhongchhari	STS013	Naikhongchhari Upazila Health Complex							
Chittagong	Bandarban	Naikhongchhari	STS014	Naikhongchhari, Baishari BRAC office							
Chittagong	Bandarban	Naikhongchhari	STS015	Naikhongchhari, Ghumdum BRAC office							
Chittagong	Bandarban	Ruma	STS016	Ruma BRAC office							
Chittagong	Bandarban	Ruma	STS017	Ruma Upazila Health Complex							
Chittagong	Bandarban	Thanchi	STS018	Thanchi Upazila BRAC office							
Chittagong	Bandarban	Thanchi	STS019	Thanchi Upazila Health Complex							
Chittagong	Cox's Bazar	Chakaria	STS020	Ramu Upazila Health Complex							
Chittagong	Cox's Bazar	Cox's Bazar Sadar	STS021	Cox's Bazar Sadar Hospital							
Chittagong	Cox's Bazar	Ramu	STS022	Ramu Cantonment							
Chittagong	Cox's Bazar	Ramu	STS023	Ramu Upazila Health Complex							
Chittagong	Cox's Bazar	Ramu	STS024	Ramu Mokti Office							
Chittagong	Cox's Bazar	Teknaf	STS025	Teknaf Upazila Health Complex							
Chittagong	Cox's Bazar	Ukhia	STS026	Ukhia Upazila Health Complex							
Chittagong	Khagrachhari	Dighinala	STS027	Dighinala BRAC office							

Annex 3 – Example of customized form for the collection of the geographic component of a field survey - study sites in Bangladesh

SECTION 1 NAME AND CODE OF STUDY SITE

1a. Name of the study site as per the master list (Annex 5)	
1b. Code of the study site as per the master list (Annex 5):	

SECTION 2 ADDRESS AND LOCATION OF THE STUDY SITE

2a. Street name and number	
2b. Postal code	
2c. Name of the Division as per the official master list (Annex 4):	
2d. Name of the Zila as per the official master list (Annex 4):	
2e. Name of the Upazila as per the official master list (Annex 4):	
2f. Code of the Upazila as per the official master list (Annex 4):	

SECTION 3 GEOGRAPHIC COORDINATES OF THE STUDY SITE

3a. Number of satellite signals received	
3b. Accuracy	metres
3c. Latitude (Decimal degrees):	N D D D D D D D D D D D D D D D D D D D
3d. Longitude (Decimal degrees):	W
<i>3e. Waypoint (Circle one option)</i>	 At the location Near the location (for example, entrance gate, park or communal space)
3f: Comments regarding the GNSS reading:	
3g: Name of the GNSS operator	
3h: GNSS device brand and model	
3i: GNSS device serial number	
3j: Collection date (dd/mm/yy)	

Annex 4 – Example of administrative division master list -Upazilas for three Districts (Zila) in Chittagong Division, Bangladesh

Division_code	Division_Name	Zila_code	Zila_name	Upazila_code	Upazila_name
20	Chittagong	2003	Bandarban	200304	Alikadam
20	Chittagong	2003	Bandarban	200314	Bandarban Sadar
20	Chittagong	2003	Bandarban	200351	Lama
20	Chittagong	2003	Bandarban	200373	Naikhongchhari
20	Chittagong	2003	Bandarban	200389	Rowangchhari
20	Chittagong	2003	Bandarban	200391	Ruma
20	Chittagong	2003	Bandarban	200395	Thanchi
20	Chittagong	2022	Cox's Bazar	202216	Chakaria
20	Chittagong	2022	Cox's Bazar	202224	Cox's Bazar Sadar
20	Chittagong	2022	Cox's Bazar	202245	Kutubdia
20	Chittagong	2022	Cox's Bazar	202249	Maheshkhali
20	Chittagong	2022	Cox's Bazar	202256	Pekua
20	Chittagong	2022	Cox's Bazar	202266	Ramu
20	Chittagong	2022	Cox's Bazar	202290	Teknaf
20	Chittagong	2022	Cox's Bazar	202294	Ukhia
20	Chittagong	2046	Khagrachhari	204643	Dighinala
20	Chittagong	2046	Khagrachhari	204649	Khagrachhari Sadar
20	Chittagong	2046	Khagrachhari	204661	Lakshmichhari
20	Chittagong	2046	Khagrachhari	204665	Mahalchhari
20	Chittagong	2046	Khagrachhari	204667	Manikchhari
20	Chittagong	2046	Khagrachhari	204670	Matiranga
20	Chittagong	2046	Khagrachhari	204677	Panchhari
20	Chittagong	2046	Khagrachhari	204680	Ramgarh

Annex 5 – Example of geographic object specific master list - Study sites in 3 Upazilas, Bangladesh

Working_place_code	Working_place_name	Division_code	Division_name	Zila_code	Zila_name	Upazila_code	Upazila_name
STS001	Alikadam BRAC office	20	Chittagong	2003	Bandarban	200304	Alikadam
STS002	Alikadam Upazila Health Complex	20	Chittagong	2003	Bandarban	200304	Alikadam
STS003	Alikadam, Chokhyong Union, AKOTA office	20	Chittagong	2003	Bandarban	200304	Alikadam
STS004	Bandarban civil sergon office	20	Chittagong	2003	Bandarban	200314	Bandarban Sadar
STS005	Bandarban Sadar BRAC office	20	Chittagong	2003	Bandarban	200314	Bandarban Sadar
STS006	Bandarban Sadar Cantonment	20	Chittagong	2003	Bandarban	200314	Bandarban Sadar
STS007	Bandarban Sadar Hospital	20	Chittagong	2003	Bandarban	200314	Bandarban Sadar
STS008	Lama upazila AKOTA office	20	Chittagong	2003	Bandarban	200351	Lama
STS009	Lama Upazila Health Complex	20	Chittagong	2003	Bandarban	200351	Lama
STS010	Lama, Soroi Union, AKOTA office	20	Chittagong	2003	Bandarban	200351	Lama
STS011	Lama BRAC office	20	Chittagong	2003	Bandarban	200351	Lama
STS012	Naikhongchhari BRAC office	20	Chittagong	2003	Bandarban	200373	Naikhongchhari
STS013	Naikhongchhari Upazila Health Complex	20	Chittagong	2003	Bandarban	200373	Naikhongchhari
STS014	Naikhongchhari, Baishari BRAC office	20	Chittagong	2003	Bandarban	200373	Naikhongchhari
STS015	Naikhongchhari, Ghumdum BRAC office	20	Chittagong	2003	Bandarban	200373	Naikhongchhari
STS016	Ruma BRAC office	20	Chittagong	2003	Bandarban	200391	Ruma
STS017	Ruma Upazila Health Complex	20	Chittagong	2003	Bandarban	200391	Ruma
STS018	Thanchi Upazila BRAC office	20	Chittagong	2003	Bandarban	200395	Thanchi
STS019	Thanchi Upazila Health Complex	20	Chittagong	2003	Bandarban	200395	Thanchi
STS020	Ramu Upazila Health Complex	20	Chittagong	2022	Cox's Bazar	202216	Chakaria
STS021	Cox's Bazar Sadar Hospital	20	Chittagong	2022	Cox's Bazar	202224	Cox's Bazar Sadar
STS022	Ramu Cantonment	20	Chittagong	2022	Cox's Bazar	202266	Ramu
STS023	Ramu Upazila Health Complex	20	Chittagong	2022	Cox's Bazar	202266	Ramu
STS024	Ramu Mokti Office	20	Chittagong	2022	Cox's Bazar	202266	Ramu
STS025	Teknaf Upazila Health Complex	20	Chittagong	2022	Cox's Bazar	202290	Teknaf
STS026	Ukhia Upazila Health Complex	20	Chittagong	2022	Cox's Bazar	202294	Ukhia
STS027	Dighinala BRAC office	20	Chittagong	2046	Khagrachhari	204643	Dighinala
STS028	Dighinala Upazila Health Complex	20	Chittagong	2046	Khagrachhari	204643	Dighinala
STS029	Bandarban civil sergon office	20	Chittagong	2046	Khagrachhari	204649	Khagrachhari Sadar
STS030	Khagrachhari Sadar BRAC office	20	Chittagong	2046	Khagrachhari	204649	Khagrachhari Sadar
STS031	Khagrachhari Sadar Cantonment	20	Chittagong	2046	Khagrachhari	204649	Khagrachhari Sadar
STS032	Khagrachhari Sadar Hospital	20	Chittagong	2046	Khagrachhari	204649	Khagrachhari Sadar
STS033	Lakshmichhari BRAC office	20	Chittagong	2046	Khagrachhari	204661	Lakshmichhari
STS034	Lakshmichhari Upazila Health Complex	20	Chittagong	2046	Khagrachhari	204661	Lakshmichhari
STS035	Mahalchhari BRAC office	20	Chittagong	2046	Khagrachhari	204665	Mahalchhari
STS036	Mahalchhari UNDP office	20	Chittagong	2046	Khagrachhari	204665	Mahalchhari
STS037	Mahalchhari Upazila Health Complex	20	Chittagong	2046	Khagrachhari	204665	Mahalchhari
STS038	Manikchhari BRAC office	20	Chittagong	2046	Khagrachhari	204665	Manikchhari
STS039	Matiranga BRAC office	20	Chittagong	2046	Khagrachhari	204670	Matiranga
STS040	Matiranga Upazila Health Complex	20	Chittagong	2046	Khagrachhari	204670	Matiranga
STS041	Tubalchhari union health centre	20	Chittagong	2046	Khagrachhari	204670	Matiranga
STS042	Panchhari BRAC office	20	Chittagong	2046	Khagrachhari	204677	Panchhari
STS043	Panchhari Upazila Health Complex	20	Chittagong	2046	Khagrachhari	204677	Panchhari
STS044	Ramgarh BRAC office	20	Chittagong	2046	Khagrachhari	204680	Ramgarh
STS045	Ramgarh Upazila Health Complex	20	Chittagong	2046	Khagrachhari	204680	Ramgarh

Annex 6 – Short user manual for the Garmin eTrex device

A6.1 - Device overview

Figure 5.1 shows the different parts of the Garmin eTrex GPS device. These parts are identical for all the models in Table 1.



Figure 5.1 - Parts of the Garmin eTrex GPS device

The buttons on the device are operated as follows:

- Move the Thumb Stick up, down, left and right to highlight menu selections or to move around the map.
- Press the centre of the Thumb Stick to select a highlighted item.
- Press **back** to move back one step in the menu structure.
- Press **menu** to display a list of commonly-used functions for the current page. Press **menu** twice to access the main menu from any page.
- Press ▲ and ▼ to zoom in and out on the map.

A6.2 - Installing the batteries

The eTrex GPS device takes two AA batteries. Here are the steps to install them:

- Turn the D-ring counter-clockwise (to the left) and pull to remove the cover.
- Insert the batteries, making sure they are oriented correctly for polarity.
- Replace the battery cover, and turn the D-ring clockwise (to the right).
- Press and hold the **On/Off** button.
- Select "Setup > System > Battery > Type"

Select Alkaline, Lithium or Rechargeable NiMH, as appropriate.



A6.3 - Troubleshooting

Problem	Solution
The device does not	Remove and reinstall the batteries as described in
respond. How do I	section 5.2 above.
reset the device?	Note: this does not erase any of the data or settings.
The device does not	1. Take the device out of buildings and parking garages,
acquire satellite	and away from tall buildings and trees.
signals	2. Turn on the device.
	3. Remain stationary for several minutes.
The batteries do	Maximize battery life by:
not last long	1. Turning off the device whenever it is not in use by
	pressing and holding the on/off backlight button for
	around 5 seconds.
	2. Leaving the backlight off when not needed.
	3. Lowering the backlight brightness (while the device is
	on, press the on/off backlight button ; move the
	thumb stick left and right to adjust the brightness
	level).
	4. Decrease the backlight timeout (under
	Setup>Display>Backlight Timeout).

Annex 7 - Process to store an offline map on a device

This Annex describes how to download a map to be used offline in the Google Maps and Maps.Me applications once these have been installed on the mobile device. Please note that this process requires the device to be connected to the internet.

A7.1 Process in Esri ArcGIS Platform

Online documentation are available in the Esri website for the processes involved in caching vector or raster datasets into the application before data collection.

a) Tile Package Kreator: https://www.esri.com/arcgis-blog/products/apps/datamanagement/introducing-tile-package-kreator-esri-labs/

b) Survey123 for ArcGIS: <u>https://doc.arcgis.com/en/survey123/desktop/create-surveys/preparebasemaps.htm</u>

c) Collector for ArcGIS: https://doc.arcgis.com/en/collector/windows/create-maps/offline-map-prep.htm

A7.2 Process in Google Maps

- 1. On your phone or tablet, open the Google Maps app.
- 2. Make sure the device is connected to the Internet and signed in to Google Maps.
- 3. Navigate to the area you would like to download on your device.
- 4. In the top left, tap the Menu icon (==) and select the "Offline areas" item.
- 5. In the window that opens, tap the Add button (💆). This will open the following window with the map centered on the place you moved to in step 3 (Manila in this case):



6. Use your fingers to pan, zoom in, or zoom out until the frame covers the area of the map you want to download.

(Notes: 1. The expected size of the downloaded map together with the indication of the available storage space on the device are displayed below the frame; 2. The biggest size for an offline area is 120,000 square kilometers. If you try to save a bigger area than this, you will be asked to zoom in to a smaller area.)

7. Click the "DOWNLOAD" button at the bottom of the window and enter a name for the download. Once this is done, the area in question should appear in the list of offline areas as in the example on the next page:



- 8. Close Google Maps, turn the wifi connection off and clear the cache memory.
- 9. Re-open Google Maps, move to the area you have downloaded and zoom in to make sure that the satellite image has indeed been downloaded to the device. If this is the case, you should be able to see more details when zooming on to the downloaded area than the surrounding areas as shown here:



A7.3 Process in Maps.Me

- 1. On your phone or tablet, open the Maps.Me application.
- 2. Move to the area you would like to download on your device. The search tool (\bigcirc) can be useful to find the area needed.
- 3. Zoom in to the area until a window like this one appears on the screen:



- 4. Click the "DOWNLOAD" button at the bottom of the window. (A name is already attributed for each tile covering the world. For some countries, these are the country name and for some they are the names of administrative subunits.)
- 5. Close Maps.Me, turn the wifi connection off;
- 6. Re-open Maps.Me, move to the area you have downloaded, and zoom in to make sure that the area you need to cover has indeed been downloaded to your device.

Annex 8 - Protocol to calculate the minimum and maximum latitudes and longitudes of administrative divisions

This Annex describes how to use ArcMap (10.4 to 10.8) or QGIS to calculate the minimum (Min) and maximum (Max) latitudes and longitudes, expressed in decimal degrees, for a set of administrative divisions.

Please note that a similar tool also exists for previous versions of ArcMap, this can be downloaded from the link below. Make sure to put all the files in the same folder after downloading.

• For ArcMap 9.x to 10.3: <u>https://healthgeolab.net/DOWNLOADS/Bounding_Containers_Tool.zip</u>

Set the input parameters as follows when using the above-mentioned previous version:

- 1. Save the output as shapefile (not as the default geodatabase (.gdb))
- 2. Leave the "Each shape individually?" field checked.
- 3. Select "extent" under "Features to create" to obtain horizontal rectangles bounding each administrative unit.
- 4. Leave the "Grouping Field (optional)" field empty.

The only data which is required to apply the protocol is a shapefile containing the boundaries of the administrative divisions in question.

The shapefile in question needs to comply with the following:

- It needs to be unprojected (geographic projection, WGS84 datum) in order for the Min and Max latitudes and longitudes values to be expressed in decimal degrees. The following tool can be used in case the layer needs to be unprojected:
 - a. In ArcMap 10.8: ArcToolbox> Data Management Tools > Projections and Transformations > Project
 - b. In QGIS:
 - i. Right-click on the layer name and select "Export" then "Save Feature As...".
 - ii. Click the "Browse" button in the "File name" field then specify the path and the name of the output layer.
 - iii. Specify WGS 84 as the coordinate reference system in the "CRS" field. iv. Click "OK".
- 2. Administrative divisions with multiple parts need to be stored as single records (multiple parts polygons). The following tool can be used to combine multiple polygons, where needed:
 - a. In ArcMap 10.8: ArcToolbox> Data Management Tools > Generalization> Dissolve
 - b. In QGIS: Vector> Geoprocessing Tools> Dissolve

A8.1 Process in ArcMap 10.8

The following steps should be followed in ArcMap 10.8:

- 1. Install the Health GeoLab toolbox:
 - a. Download the Health GeoLab toolbox from the following link: <u>https://healthgeolab.net/DOWNLOADS/HGL_Tool.zip</u>
 - b. Extract the Health GeoLab Toolbox from the downloaded zipped file and place it in the ArcToolbox folder (the toolboxes are generally placed in the C:\Program Files (x86)\ArcGIS\Desktop10.8\ArcToolbox\Toolboxes folder).
 - c. Open ArcGIS and the ArcToolbox window.
 - d. Right-click on the "ArcToolbox" items of the ArcToolbox window, select "Add Toolbox..." and specify the path to the HGL Tool.tbx file. A new item named "HGL Tool" should then appear in the list of tools.
- 2. Add the unprojected administrative boundaries layer in the view and open its attribute table to make sure that the map contains all the relevant administrative divisions and their corresponding unique codes as per the administrative division master list (Annex 4 in this example).
- 3. From ArcToolbox, expand "HGL Tool" then double-click on "Generate Envelopes" tool to obtain a shapefile that contains the maximum extent of each polygon from the administrative boundaries layer. In the dialog box that opens, do the following before hitting the "OK" Button:
 - a. Specify the administrative divisions shapefile under "Input Geography"
 - b. Keep the default folder path and file name for the resulting layer "Output Dataset". (You may change the file name but keep the default folder as the resulting dataset needs to be a geodatabase (.gdb) file.)
- 4. Open the attribute table of the resulting layer that will automatically be included in the view and check that it contains all the records from the original administrative boundaries layer.
- 5. Right-click on the resulting layer and select Data > Export Data... and do the following:
 - a. Specify the folder path and file name
 - b. Choose "Shapefile" in the "Save as type" field
 - c. Click "Save" then click "OK"
- 6. Open Microsoft Excel and open the .dbf file of the resulting layer created under step 5 and save it as an Excel file under a new name.
- 7. Add 4 columns to the Excel file created in step 6 and use these to adjust the Min/Max latitudes and longitudes to account for possible error in the administrative division shapefile, as follows:
 - i. Min latitude
 - ii. Max latitude
 - iii. Min longitude
 - iv. Max longitude
- 8. Populate these 4 new columns by adding or subtracting 0.01 decimal degrees (approximately equivalent to 1 km) and by setting the decimal places to 5 using the "Format Cells" option in Excel to be consistent with the data specifications recommended in the present guide. This is done using the following new column headers and respective formulae:
 - i. Min latitude = Y_MIN 0.01
 - ii. Max latitude = Y_MAX + 0.01
 - iii. Min longitude =X_MIN 0.01

- iv. Max longitude = X_MAX + 0.01
- 9. Copy and paste as values the content of the entire table and delete the X_MIN, X_MAX, Y_MIN and Y_MAX columns. The final result should look like this:

Upazila_code	Upazila_Name	Min Latitude	Max Latitude	Min Longitude	Max Longitude
20304	Alikadam	21.34190	21.84540	92.21290	92.54240
20314	Bandarban	21.93280	22.36380	92.12800	92.32050
22216	Chakaria	21.56440	21.93310	91.92940	92.22350
22224	Cox's Bazar	21.37800	21.61920	91.93670	92.14330
24643	Dighinala	23.06320	23.74470	91.92450	92.19110
24649	Khagrachhari	22.99560	23.27760	91.88290	92.09010

- 10. Save the resulting table in Microsoft Excel format and using a different name.
- 11. This table can additionally be used within the Survey123 for ArcGIS app to limit the coordinate entries within the boundary limits for the jurisdiction.

A8.2 Process in QGIS 3.34 (Prizren)

The following steps should be followed in QGIS 3.34 (Prizren):

- 1. Launch QGIS
- 2. Add the unprojected administrative boundaries layer in the map canvas and open its attribute table to make sure that the map contains all the relevant administrative divisions and their corresponding unique code as per the administrative division master list (Annex 4 in this example)
- 3. Create a copy of the shapefile in order not to compromise the quality of the original as you will be adding new fields to the attribute table. Follow these steps to create a copy of the shapefile:
 - a. Right-click on the layer name and select "Export" then "Save Feature As...".
 - b. In the "Save Vector Layer as..." dialog box, make sure ESRI Shapefile is selected in the "Format" field
 - c. Click the "Browse" button in the "File name" field then specify the path and the name of the output layer.
 - d. Make sure that WGS 84 is the coordinate reference system in the "CRS" field to ensure that your shapefile is unprojected.
 - e. Make sure the "Add saved map to file" is checked.
 - f. Click "OK".
- 4. Open the attribute table of the newly-created layer by right-clicking on the layer name > Open Attribute Table.
- 5. Click the "Open Field Calculator" button (You can also click this from the Manage Layers toolbar.)
- 6. In the Field Calculator dialog box that opens, specify the following in the corresponding fields then click "OK".
 - a. Check the "Create a new field" box
 - b. Output field name: Y_MIN
 - c. Output field type: Decimal number (real)
 - d. Output field length: 10
 - e. Precision: 5
 - f. Expression field: Y_MIN(\$geometry)
- 7. You will see that a "Y_MIN" field has been added to the attribute table with the corresponding minimum latitude of each feature.

8. Repeat steps 5 and 6 three more times, keeping the parameters the same but changing the "Output field name" and "Expression field" to the following in each iteration:

Output field name	Expression field
Y_MAX	Y_MAX(\$geometry)
X_MIN	X_MIN(\$geometry)
X_MAX	X_MAX(\$geometry)

9. There will now be a total of four (4) new fields corresponding to the minimum and maximum latitude and minimum and maximum longitude of the extent of each

feature. Click the Save button with an the Attribute Table to make sure that the fields are saved in the Attribute Table.

- 10. In Microsoft Excel, open the .dbf file of the resulting layer under point 9 and save it as an Excel file under a new name.
- 11. Add 4 columns to the Excel file created in step 6 and use these to adjust the Min/Max latitudes and longitudes to account for possible error in the administrative divisions shapefile, as follows:
 - i. Min latitude
 - ii. Max latitude
 - iii. Min longitude
 - iv. Max longitude
- 12. Populate these 4 new columns by adding or subtracting 0.01 decimal degrees (approximately equivalent to 1 km) and by setting the decimal places to 5 using the "Format Cells" option in Excel to be consistent with the data specifications recommended in the present guide. This is done using the following new column headers and respective formulae:
 - i. Min latitude = Y_MIN 0.01
 - ii. Max latitude = Y_MAX + 0.01
 - iii. Min longitude =X_MIN 0.01
 - iv. Max longitude = X_MAX + 0.01
- 12. Copy and paste as values the content of the entire table and delete the Y_MIN,

Y_MAX, X_MIN, and X_MAX columns. The final result should look like this:

Upazila_code	Upazila_Name	Min Latitude	Max Latitude	Min Longitude	Max Longitude
20304	Alikadam	21.34190	21.84540	92.21290	92.54240
20314	Bandarban	21.93280	22.36380	92.12800	92.32050
22216	Chakaria	21.56440	21.93310	91.92940	92.22350
22224	Cox's Bazar	21.37800	21.61920	91.93670	92.14330
24643	Dighinala	23.06320	23.74470	91.92450	92.19110
24649	Khagrachhari	22.99560	23.27760	91.88290	92.09010

13. Save the resulting table in Excel format and using a different name.

Annex 9 – Example of Minimum (Min) and Maximum (Max) Latitudes and Longitudes for Upazilas in Chittagong Division, Bangladesh

Upazila code	Upazila_Name	Min Latitude	Max Latitude	Min Longitude	Max Longitude
20304	Alikadam	21.34190	21.84540	92.21290	92.54240
20314	Bandarban	21.93280	22.36380	92.12800	92.32050
22216	Chakaria	21.56440	21.93310	91.92940	92.22350
22224	Cox's Bazar	21.37800	21.61920	91.93670	92.14330
24643	Dighinala	23.06320	23.74470	91.92450	92.19110
24649	Khagrachhari	22.99560	23.27760	91.88290	92.09010
22245	Kutubdia	21.73200	21.93560	91.82310	91.90580
24661	Lakshmichhari	22.67750	22.89500	91.84180	92.01140
20351	Lama	21.59700	22.00630	92.04990	92.37230
24665	Mahalchhari	22.82300	23.06480	91.88920	92.12830
22249	Maheshkhali	21.46090	21.77580	91.83030	92.02930
24667	Manikchhari	22.75860	22.91710	91.73660	91.89900
24670	Matiranga	22.93280	23.41130	91.73330	91.98400
20373	Naikhongchhari	21.18280	21.67710	92.08690	92.36910
24677	Panchhari	23.16150	23.47560	91.81040	92.00930
22295	Pekua	21.71030	21.91400	91.87620	92.03050
24680	Ramgarh	22.85800	23.03530	91.70210	91.99290
22266	Ramu	21.27760	21.61280	91.98990	92.25740
20389	Rowangchhari	22.00960	22.36560	92.19470	92.49670
20391	Ruma	21.87970	22.20870	92.27430	92.55180
22290	Teknaf	20.56620	21.16840	92.07730	92.35920
20395	Thanchi	21.23360	21.99180	92.31250	92.69040
22294	Ukhia	21.06810	21.36070	92.03250	92.21330

Annex 10 - Standard Operating Procedure (SOP) for the Google Maps or Maps.Me application (Options 1, 2 and 3)

Equipment (hardware and software):

- Android device (Google Maps and Maps.Me) or iOS device (Maps.Me)
- Google Maps or Maps.Me application installed on the device

Documents to be used by the data collector:

- Paper or electronic version of the geographic form A 1.2 (Annex 1)
- Administrative division master list (Example in Annex 4)
- Geographic object specific master list (Example in Annex 5)
- Min/max expected geographic coordinates (Example in Annex 9)

Steps to be followed:

Please fill out the geographic form as follows once arrived on site of each study site to be surveyed:

- 1. <u>Section 1 Name and code of the geographic object as per the master list:</u>
 - 1.1 Write the official name of the study site as per the geographic object master list (Annex 5) in field 1a;
 - 1.2 Write the official code of the study site as per the geographic object master list (Annex 5) in field 1b;
 - *Example*: The example below illustrates how the information for Ramu Upazila Health Complex (a community health facility in Bangladesh) should be entered for these two fields in the form:

1a. Name of the study site as per the master list (Annex 5)	Ramu Upazila Health Complex
1b. Code of the study site as per the master list (Annex 5):	STS023

- 2. Section 2 Address and location of the geographic object:
 - 2.1 Write the street name and number of the study site in field 2a. No other information (such as the name of an administrative division) should appear in this field.

If the study site is located in a place for which there is no street name or/ number then "NA" (standing for "Not Applicable") should be entered here.

2.2 Write the official postal code (zip code) for the area in which the study site is located.

If unknown at the time of data collection, this code can be obtained from a country specific resource. In the case of Bangladesh, the Bangladesh Post Office (<u>http://www.bangladeshpost.gov.bd/postcode.asp</u>) provides this information online.

Example: The figure below illustrates how the information for Ramu Upazila Health Complex is entered in the fields 2a and 2b of the customized form:

2a. Building number and street name	National road 1
2b. Postal code	4730

2.3 Use the master list of administrative divisions (Annex 4) to enter the information for fields 2c, 2d, 2e and 2f.

Ensure that the correct spelling and code are used (including the "0" at the front of the code in some cases).

Example: The figure below illustrates how the information should be entered for Ramu Upazila Health Complex in these fields:

2c. Name of the Division as per the official master list (Annex 4):	Chittagong
2d. Name of the Zila as per the official master list (Annex 4):	Cox's Bazar
2e. Name of the Upazila as per the official master list (Annex 4):	Ramu
2f. Code of the Upazila as per the official master list (Annex 4):	202266

3. <u>Section 3 - Geographic coordinates of the geographic object:</u>

Step	Action		
3.1	Open Google Maps or Maps.Me and, using the geographic objects on the map as well as the background satellite image as reference, pan		
3.2	 and zoom until the study site where you are located. Indicate in field 3a if the location of the geographic object can be identified on the map or not because of clouds for example. The figure below illustrates how the information should be entered when the geographic object is visible on the map: 		
	3a. Location of the infrastructure visible on the map No (clouds, blurry image, no features in the area)		
3.3	Zoom to the geographic object until the scale bar on the bottom right of the screen shows a value equal to 50 meters or lower		



	 Expand the sliding banner located at the bottom of the window. The coordinates will appear as circled in red below (21.44389 92.10(Unknown Place My Places EDIT BOOKMARK 21.44389, 92.1008 ADD A PLACE TO THE MAP 		
	BOOKMARK ROUTE TO SHARE		
3.6	Verify that the coordinates are within the Min-Max range of latitudes and longitudes for the Upazila in which the study site is located using the list of Min-Max Coordinates (Annex 9). In the example used above, Ramu Upazila Health Complex located in		
	Ramu Upazila has latitude: 21.44489° and longitude: 92.10008°. These values are correctly between the Min and Max for this Upazila in Annex 8.		
	Upazila_codeUpazila_NameMin LatitudeMax LatitudeMin LongitudeMax Longitude22266Ramu21.2776021.6128091.9899092.25740		
	If this is the case, check the "Yes" box in field 3c. 3c. Coordinates falls within the min/max lat/long values Yes X		
	And write down the geographic coordinates of the pin that appears in the search field on top of your screen in fields 3d and 3e. Please make sure to circle the direction for the latitude (North or South) and longitude (East or West) and to include the 5 digits after the decimal place for both.		
	3d. Latitude (Decimal degrees):		
	3e. Longitude (Decimal degrees):		
	 If the coordinates do not fall within the ranges reported in the Annex 9: Zoom out and verify that you are indeed located in the correct part of the country 		
	 Verify that you have pointed the correct geographic object Take a new reading (steps 3.2 to 3.6) 		

	 If the coordinates continue to fall outside the ranges after applying the above: Write the coordinates in fields 3d and 3e Write "Coordinates fall outside of the range" in field 3f as per the following example: 		
	3f: Comments regarding the reading on the map:	Coordinates fall outside the ranges	
3.7	Write down any other comments you might have about the reading in		
	field 3f (Put "None" if you do not have any)		
3.8	Write down your name as data collector and the data collection date		
	in fields 3g and 3h		
3.9	Check back through the form and complete any remaining fields		
3.10	Move to the next study site and restart from section 1.		

Annex 11 - Standard Operating Procedure (SOP) for the Garmin eTrex GPS device series (Options 4, 5, 7, 8, 10 and 11)

Equipment (hardware and software):

- Garmin eTrex GPS device (10, 20 or 30) Please note that the eTrex 10 model will not allow implementing options 7, 8 with the offline map application nor options 10 and 11.
- Map for the region of interest installed in the device.

Documents to be used by the data collector:

- Paper version of the geographic form A 1.3 (Annex 1)
- Administrative division master list (Example in Annex 4)
- Infrastructure master list (Example in Annex 5)
- Min/max expected geographic coordinates (Example in Annex 9)

Steps to be followed:

Please fill out the geographic form as follows once arrived on site at each study site to be surveyed:

- 1. <u>Section 1 Name and code of the geographic object as per the master list:</u>
 - 1.1 Write the official name of the study site as per the geographic object master list (Annex 5) in field 1a
 - 1.2 Write the official code of the study site as per the geographic object master list (Annex 5) in field 1b
 - *Example*: The example below illustrates how the information for Ramu Upazila Health Complex (a community health facility in Bangladesh) should be entered for these two fields in the form:



- 2. <u>Section 2 Address and location of the geographic object:</u>
 - 2.1 Write the street name and number of the study site in field 2a. No other information (such as the name of an administrative division) should appear in this field.

If the study site is located in a place for which there is no street name or number then "NA" (standing for "Not Applicable") should be entered here.

2.2 Write the official postal code (zip code) for the area in which the study site is located.

If unknown at the time of data collection, this code can be obtained from a country specific resource. In the case of Bangladesh, the Bangladesh Post Office (<u>http://www.bangladeshpost.gov.bd/postcode.asp</u>) provides this information online.

Example: The figure below illustrates how the information for Ramu Upazila Health Complex is entered in the fields 2a and 2b of the customized form:

2a. Building number and street name	National road 1
2b. Postal code	4730

2.3 Use the master list of administrative divisions (Annex 4) to enter the information for fields 2c, 2d, 2e, and 2f.

Ensure the correct spelling and code are used (including the "0" at the front of the code in some cases).

Example: The figure below illustrates how the information should be entered for Ramu Upazila Health Complex in these fields:

L	I
2c. Name of the Division as per the official master list (Annex 4):	Chittagong
2d. Name of the Zila as per the official master list (Annex 4):	Cox's Bazar
2e. Name of the Upazila as per the official master list (Annex 4):	Ramu
2f. Code of the Upazila as per the official master list (Annex 4):	202266

3. <u>Section 3 - Geographic coordinates of the geographic object:</u>

Step	Action		
3.1	Once you have arrived at the place to be located, find an open space and turn the GPS device on.		
3.2	If you are not already on the menu page, click twice on the menu button on the left of the device to get there.		
3.3	Using the thumb stick, scroll down the menu page until the "Setup" icon is highlighted. Next, press the thumb stick to access the Setup sub menu.	Setup	
3.4	Using the thumb stick, scroll down the menu page until the "System" icon is highlighted. Next, press the thumb stick to access the System sub menu.	() System	
3.5	Under "Satellite System" highlight the "GPS+GLONASS" option and press the thumb stick to save the selection.		

	This will allow you to use both the GPS and GLONASS constellations of satellites as shown here		
		Satellite System GPS	
		GPS + GLONASS	
		Demo Mode	
3.6	Click on the ba	ck button on the right of the device to return to the	
	Setup sub men		
3.7		stick again until the "Units" icon isext, press the thumb stick to accessnenu.Units	
3.8		Distance and Speed" as well as "Elevation" items to the as shown here:	
		Distance and Speed Metric	
	Elevation (Vertical Speed) Metric(m/min)		
3.9	Click on the back button on the right of the device to return to the Setup sub menu.		
3.10	Use the thumb stick again until the "Position Format" icon is highlighted. Next, press the thumb stick to access the Units sub menu.		
3.11	Set the "Position Format," "Map Datum," and "Map Spheroid" as presented here:		
		Position Format hddd.dddd	
	Map Datum WGS84		
		Map Spheroid WGS84	
3.12	Click on the back button twice to return to the menu page		
3.13	Holding the GPS device horizontally in front of you, use the thumb stick to scroll down the menu page until the "Satellite" icon is highlighted. Next, press the thumb stick to access the "Satellite page" which looks as follows:		

	H 11.64399° E 124.43181° GPS + CLONASS Sm Elevation 656m 2 9 12 14 2529 31 336669 711 13		
3.14	Wait for the accuracy value to become less		
	than 15 metres with at least 4 satellite signals received (number of grey bars at the bottom		
	of the page). Best practice would be to stay around one minute on the same spot to		
	allow for the best reading possible.		
	In the example shown here, the accuracy is		
	10 m with 6 satellite signals received (the transparent bar is not counted as it shows a		
	signal that is not strong enough to be used).		
3.15	Once the accuracy value is below 15 metres with at least 4 satellite		
	signals, temporarily write down the number of satellite signals and the accuracy measure on a piece of paper.		
3.16	Mark the waypoint by pressing and holding		
	the thumb stick. This will take you to the "Mark Waypoint" page as seen here:		
	Location H 21.44489* E 92.10008*		
	Elevation 656m		
3.17	Map Go		
5.17	Verify that the coordinates are within the Min-Max range of latitudes and longitudes for the Upazila in which the study site is located using		
	the list of Min-Max Coordinates (Annex 9).		
	In the example used above, Ramu Upazila Health Complex located in Ramu Upazila has latitude: 21.44489° and longitude: 92.10008°. These		
	values are correctly between the Min and Max for this Upazila in		
	Annex 9.		
	Upazila_codeUpazila_NameMin LatitudeMax LatitudeMin LongitudeMax Longitude22266Ramu21.2776021.6128091.9899092.25740		
	If this is the case, check the "Yes" box in field 3c.		
	3c. Coordinates falls within the min/max lat/long values Yes No		
	If this is not the case, meaning that the coordinates falls outside the		
	ranges:		
	 Verify again the units and position format of the device (steps 3.6 to 3.11) 		

	- Take a new reading (steps 3.13 to 3.16)		
	 If the coordinates continue to fall outside the ranges: Write "Coordinates fall outside of the range" in field 3h as per the following example and continue the process using the coordinates in question. 		
	3h: Comments regarding the GNSS based coordinates Coordinates fall outside the ranges		
3.18	Click twice on the menu button on the left of the device to get to the menu page and use the thumb stick until highlighting the "Map" icon.		
3.19	Use the geographic objects on the map to identify if collected coordinates (appearing as a blue triangle) are falling in the right area. If this is the case, check the "Yes" option in field 3d as follow:		
	If this is not the case: - Verify again the units and position format of the device (steps 3.6 to 3.11) - Take a new reading (steps 3.13 to 3.16) Yes		
	If the coordinates continue to fall outside the correct area: - Write "Coordinates fall outside the correct area on the map" in field 3h as per the following example and continue the process using the coordinates in question		
3.20	Write down the final number of satellite signals and accuracy in fields 3a and 3b of the customised form as presented here:		
	3a. Number of satellite signals received		
	3b. Accuracy		
3.21	Write the coordinates with 5 decimal digits in fields 3c and 3d of the form. Then complete field 3e with the location where you took the reading. If option 2 was checked in field 3e, write the details of the location in field 3f as per the example below:		

	3c. Latitude (Decimal degrees):	Q 21.44489	
	3d. Longitude (Decimal degrees):	09210008	
	3e. Waypoint (Circle one option)	 At the location At a nearby location (for example, at the gate, in a park or communal space) 	
	3f: Comments regarding the GNSS based coordinates	Reading taken 50 meters from the entry of the study site	
	Note: As much as possible, waypoints should be at the location being		
	mapped – "1. At the location"		
3.22	Write down any other comments you might have about the reading in		
	field 3f (Put "None" if you do not have any)		
3.23	Complete fields 3g to 3j of the form (the serial number can be found		
	inside the battery compartment)		
3.24	Check back through the form and complete any remaining fields		
3.25	Move to the next study site and restart from section 1		
	IMPORTANT: Turn off the GPS device by holding down the on/off		
	button until you are at the next point to be collected.		

Annex 12 - Standard Operating Procedure (SOP) when using an Android-based device equipped with an in-built GNSS receiver, the GPS Essentials and the Google Maps or Maps.Me applications (Options 7 to 12)

Equipment (hardware and software):

- GNSS-enabled Android device
- GPS Essentials application installed on the device
- Google Maps or Maps.Me application installed on the device

Documents to be used by the data collector:

- Paper version of the geographic form A 1.3 (Annex 1)
- Administrative division master list (Example in Annex 4)
- Infrastructure master list (Example in Annex 5)
- Min/max expected geographic coordinates (Example in Annex 9)

Steps to be followed:

Please fill out the geographic form as follows once arrived on site of each study site to be surveyed:

- 1. <u>Section 1 Name and code of the geographic object as per the master list:</u>
 - 1.1 Write the official name of the study site as per the geographic object master list (Annex 5) in field 1a;
 - 1.2 Write the official code of the study site as per the geographic object master list (Annex 5) in field 1b;
 - *Example*: The example below illustrates how the information for Ramu Upazila Health Complex (a community health facility in Bangladesh) should be entered for these two fields in the form:

1a. Name of the study site as per the master list (Annex 5)	Ramu Upazila Health Complex
1b. Code of the study site as per the master list (Annex 5):	STS023

- 2. <u>Section 2 Address and location of the geographic object:</u>
 - 2.1 Write the street name and number of the study site in field 2a. No other information (such as the name of an administrative division) should appear in this field.

If the study site is located in a place for which there is no street name or/ number then "NA" (standing for "Not Applicable") should be entered here.

2.2 Write the official postal code (zip code) for the area in which the study site is located.

If unknown at the time of data collection, this code can be obtained from a country specific resource. In the case of Bangladesh, the Bangladesh Post Office A(<u>http://www.bangladeshpost.gov.bd/postcode.asp</u>) provides this information online.

Example: The figure below illustrates how the information for Ramu Upazila Health Complex is entered in the fields 2a and 2b of the customized form:

2a. Building number and street name	National road 1
2b. Postal code	4730

2.3 Use the master list of administrative divisions (Annex 4) to enter the information for fields 2c, 2d, 2e and 2f.

Ensure that the correct spelling and code are used (including the "0" at the front of the code in some cases).

Example: The figure below illustrates how the information should be entered for Ramu Upazila Health Complex in these fields:

2c. Name of the Division as per the official master list (Annex 4):	Chittagong
2d. Name of the Zila as per the official master list (Annex 4):	Cox's Bazar
2e. Name of the Upazila as per the official master list (Annex 4):	Ramu
2f. Code of the Upazila as per the official master list (Annex 4):	202266

3. <u>Section 3 - Geographic coordinates of the geographic object:</u>

Step	Action	
3.1	Once you have arrived at the place to be located, find a turn the location option of your Android device on and Essentials application.	
3.2	Go to the "Settings" page using the icon presented on the right and fix the settings for the following 3 components as presented in the figures below: Units => Meters (SI) Position datum => World Geodetic System 1984 Position format => Decimal	Settings



	In the example shown below, the accuracy is 12 meters with 11 visible satellite and 7 used for the coordinates				
	N21.444893 E92.100085,δ=12.0m, from gps				
	11 visible, 7 used in fix				
3.6	Once the accuracy value is below 15 meters with at least 4 satellite signals, take a screenshot of the GPS essential app or temporarily write down: - the number of satellite signals and accuracy measure - the latitude and longitude shown on the screen				
3.7	Verify that the coordinates are within the Min-Max range of latitudes				
	and longitudes for the Upazila in which the study site is located using the list of Min-Max Coordinates (Annex 9).				
	In the example used above, Ramu Upazila Health Complex, located in Ramu Upazila, has latitude: 21.44489° and longitude: 92.10008°. These values are correctly between the Min and Max for this Upazila in Annex 9.				
	Upazila_codeUpazila_NameMin LatitudeMax LatitudeMin LongitudeMax Longitude22266Ramu21.2776021.6128091.9899092.25740				
	If this is the case, put a cross in the "Yes" box in field 3c.				
	Yes No				
	 If this is not the case, meaning that the coordinates falls outside the ranges: Verify again the units of the device (steps 3.2) Take a new reading (steps 3.3 to 3.8) 				
	 If the coordinates continue to fall outside the ranges: Write "Coordinates fall outside of the range" in field 3h as per the following example and continue the process using the coordinates collected: 				
	3h: Comments regarding the GNSS based coordinates Coordinates fall outside the ranges				
3.8	Switch from GPS essentials to Google Maps or Maps.Me				
3.9	Enter the coordinates written down under step 3.6 in the search				
	window and tap the search button (\mathbf{Q})				

3.10	Verify that the resulting pin falls in	0
	the right place on the map. If it is not possible to make the verification because the image is	
	blurry or cloudy, check the "Not	
	sure" option in field 3d.	R - pa
	If this is the case, check the "Yes" option in field 3d as follow:	Google
	3d. Coordinates falls in the right place on the offline map	21°26'41.6"N 92°06'00.3"E
	If this is not the case:	
	- Make sure that there is no	জ ? থি না লি 50% ∎ 1:31 PM ← 21.444893 92.100085 ×
	typo in the coordinates you have entered in the search	× 21.444893 92.100085 ×
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	 Verify again the units of the 	
	device (steps 3.2)	
	 Take a new reading (steps 3.3 to 3.8) 	e
	If the coordinates continue to fall	nittagog C
	outside the correct area:	ots Bara
	Write "Coordinates fall outside the	eewinging.
	correct area on the map" in field 3h	
	as per the following example and continue the process using the	
	coordinates in question	Unknown Place
		In Maps.me
3.11	Write down the final number of satell fields 3a and 3b as presented here:	ites and accuracy measure in
	3a. Number of satellite signals received	
	3b. Accuracy 12 metres	
3.12	Circle the direction for the latitude (No	
	(East or West). Write the coordinates v	-
	and 3f of the form. Then complete field you took the reading. If option 2 was c	-
	details of the location in field 3h as per	-

	3e. Latitude (Decimal degrees):	Q 21.44489		
	3f. Longitude (Decimal degrees):	0921008		
		1 At the location		
	3g. Waypoint (Circle one option)	2At a nearby location (for example, at the gate, in a park or communal space)		
	3h: Comments regarding the GNSS based coordinates	Reading taken 50 meters from the entry of the study site		
	Note: Wherever possible, waypoints should be at the location being mapped – "1. At the location"			
3.13	Write down any other comments you might have about the reading in field 3f (Put "None" if you do not have any)			
3.14	Complete fields 3g to 3j of the form			
3.15	Check back through the form and complete any remaining fields			
3.16	Move to the next study site and restart from section 1			

Annex 13 - Standard Operating Procedure (SOP) when using Survey123 with built in GNSS receiver on Android or iOS device (Option 9)

Equipment (hardware and software):

- Computer with Survey123 Connect installed in it
- GNSS-enabled Android device or iOS device
- Survey123 installed on the device

Documents to be used by the data collector:

- Administrative division master list (Example in Annex 4)
- Infrastructure master list (Example in Annex 5)
- Min/max expected geographic coordinates (Example in Annex 9)

Prior to Survey123 data collection

The survey will be created on a computer with Survey123 Connect installed in it. To find out more about Survey123, refer to the HGL Starter Kit for Survey123 for ArcGIS³⁰. This starter kit also includes information on downloading/installing Survey123 Connect and the Survey123 field app, creating a survey, and collecting data. The steps to create this particular survey are listed specifically in the section below ("Steps to be followed for Survey123 form creation"). Figure 2 details the Excel worksheet (XLSForm) used to create the Survey123 form.

The Administrative Master List and the Infrastructure Master List can be embedded in the survey itself as a choice list for their respective fields (as is done in this survey). For the name of the administrative division or infrastructure, the autocomplete feature will supply the name as it is typed in based on this embedded choice list while the administrative division or infrastructure code will be automatically supplied using the pulldata function based on the administrative division or infrastructure name. Using existing data such Administrative Master List and the Infrastructure Master List in Survey123 can be done by following the steps in section *7.2.3 Using existing data in your survey* of the Starter kit - Survey123 for ArcGIS²⁸.

Once the survey is created and before collecting data with the Survey123 form, it is necessary to download and install Survey123 from the available download page for <u>Apple</u> or <u>Google Play</u> stores. Specific references for how to download/install Survey123 are available from the Survey123 starter kit.

Following the creation of the Survey123 form, it should be tested with a small number of users. In this case, the survey should be published and shared with a smaller group within the organization. After initial testing, if satisfied with the questions and user experience, share the survey with the entire organization or other personnel who need access.

³⁰ <u>https://www.healthgeolab.net/DOCUMENTS/HGL_Survey123_starter_kit.pdf</u>

Steps to be followed for Survey123 form creation:

Question	Survey123 Question Type Used	Additional Settings	Reason/Comments	
Section 1	Begin group		Organizes content into related section	
1a	Select One (list)	Autocomplete	Allows user to filter list as they type	
1b	Text	Pull data from table	Automatically populates info based on	
			name given in 1a	
N/A	End group		Must complete the first section	
Section 2	Begin group		Organizes content into related section	
2a	Text		Allows user to enter text address including numbers	
2b	Integer	pull data from table; input mask (9999) ³¹	Automatically populates info based on name given in 1a; numbers used for postal code ³²	
2c	Text	pull data from table	Automatically populates info based on name given in 1a	
2d	Text	pull data from table	Automatically populates info based on name given in 1a	
2e	Text	pull data from table	Automatically populates info based on name given in 1a	
2f	Integer	pull data from table	Automatically populates info based on name given in 1a; numbers used for admin code	
N/A	End group		Must complete the second section	
Section 3	Begin group		Organizes content into related section	
3a	Select One (list)		Choose yes or no based on map visibility	
Point location	Geopoint	Accuracy threshold - 50 meters	Need Geopoint field to get point location	
3b	Decimal	Pull data from point location/GPS	Number for estimated scale/accuracy ³³	
3c	Select One (list)		Choose yes or no if coordinates fall into acceptable range ³⁴	
3d	Decimal	Pull data from point location/GPS	Decimal numbers for latitude	
3e	Decimal	Pull data from point location/GPS	Decimal numbers for longitude	
3f	Text	Multiline appearance, 1000 character limit	Additional blank space and characters for writing related comments	
3g	Text		Text field for entering name ³⁵	
3h	DateTime	Defaults to the formatted for mm/dd/yyyy hh:mm	Date and Time entered in for collection, defaults to the minute the survey is opened.	

³¹ Input masks force a particular format for the data. More information on input masks here: <u>Input Masks -</u> <u>Survey123</u>

 ³² This assumes that there are no postal codes with leading zeros (0). Otherwise Question type should be text
 ³³ Depending on the accuracy of the GNSS-enabled device, this could be integer, but decimal gives better resolution beyond integer

³⁴ In the future this question would be automatically determined based on a table of acceptable max/min lat and long pairs for each admin code (similar to Annex 9)

³⁵ Survey123 also can capture email and/or username used to sign into the survey if needed.

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select_one yes_nosite_coordinates_minmax3c. Coordinates fall within the min/max lat/long values?decimalsite_coordinates_lat3d. Latitude (Decimal Degrees)decimalsite_coordinates_long3e. Longitude (Decimal Degreestextsite_coordinates_long3f. Comments regarding the reading on the map:textsite_name_operator3g. Name of the operator:dateTimesite_collection_date3h. Collection Date	decimal	site_scale	the coordinates (maximum:		
decimalsite_coordinates_latDegrees)decimalsite_coordinates_long3e. Longitude (Decimal Degreestextsite_coordinates_long3f. Comments regarding the reading on the map:textsite_name_operator3g. Name of the operator:dateTimesite_collection_date3h. Collection Date	select_one yes_no	site_coordinates_minmax	3c. Coordinates fall within the		
decimalsite_coordinates_longDegreestextsite_comment3f. Comments regarding the reading on the map:textsite_name_operator3g. Name of the operator:dateTimesite_collection_date3h. Collection Date	decimal	site_coordinates_lat	3d. Latitude (Decimal		
textsite_commentreading on the map:textsite_name_operator3g. Name of the operator:dateTimesite_collection_date3h. Collection Date	decimal	site_coordinates_long			
dateTime site_collection_date 3h. Collection Date	text	site_comment			
	text	site_name_operator	3g. Name of the operator:		
end group	dateTime	site_collection_date	3h. Collection Date		
	end group				

Figure 2. Excel worksheet to create the Survey123 form.

Steps to be followed for data collection:

To begin data collection, open the Survey123 application from your mobile device. This will open the main page – "My Surveys" as indicated below:



If you have already downloaded the Survey ("Health_GeoLab_WHO_Sample"), this will appear in this menu. Simply select the survey to open the menu to begin survey collection:

Survey123 for ArcGIS	_		×
K Health_GeoLab_WHC)_Sa	mple	
Collect Start collecting data			>

Selecting "Collect" at the bottom of the menu will open the survey.

Please fill out the geographic form as follows once arrived on site of each study site to be surveyed:
- 1. <u>Section 1 Name and code of the geographic object as per the master list:</u>
 - 1.1. Write the official name of the study site as per the geographic object master list (Annex 5) in field 1a. As you type, the list of available study sites should filter to those that contain those characters. Select the site that is appropriate;
 - 1.2. Once the official name of the study site is entered, field 1b will automatically populate with the correct official code of the study site. If desired, check that the code corresponds to the code listed per the geographic object master list (Annex 5)
 - *Example*: The examples below illustrate how the information for Ramu Upazila Health Complex (a community health facility in Bangladesh) should be entered for the first question (1a). Notice as Ramu is entered in the textbox that all the sites containing "Ramu" filter and then you can choose "Ramu Upazila Health Complex." Upon completing 1a, 1b should default to correct study site code.

a Name of the object as per the master list	
Ramu 🛛]^]
ORamu Upazila Health Complex (Chakaria)	
ORamu Cantonment	
ORamu Upazila Health Complex	
ORamu Mokti Office	

1a Name of the object as per the master list	
Ramu Upazila Health Complex	8
1b Code of the object as per the master list	
STS023	8

2. <u>Section 2 - Address and location of the geographic object:</u>

2.1 Write the street name and number of the study site in field 2a. No other information (such as the name of an administrative division) should appear in this field.

If the study site is located in a place for which there is no street name or/ number then "NA" (standing for "Not Applicable") should be entered here.

2.2 If there is an existing official postal code (zip code) associated with the area, this information will automatically populate based on the site name (from 1a).

If unknown at the time of data collection, this code can be obtained from a country specific resource. In the case of Bangladesh, the Bangladesh Post Office (<u>http://www.bangladeshpost.gov.bd/postcode.asp</u>) provides this information online.

Example: The examples below illustrate how the information for Ramu Upazila Health Complex (a community health facility in Bangladesh) should be entered questions 2a, 2b. (2b can be automatically populated based on the information entered in the administrative division where the study site is located.)

2a. Street name and number

National Road 1

2b. Postal Code

2022

2.3 The information for 2c, 2d, 2e, 2f should be populated automatically after entering site name (question 1a).

Use the master list (Annex 4) to ensure that the correct spelling and code are used (including the "0" at the front of the code in some cases).

Example: The figure below illustrates how the information should be entered for Ramu Upazila Health Complex in these fields:

2c. Name of the 1st level administrative division as per the official master list: Chittagong

2d. Name of the 2nd level administrative division as per the official master list: Cox's Bazar

2e. Name of the 3rd level administrative division as per the official master list: Ramu

2f. Code of the upazila as per the official master list: 202266

3. Section 3 - Geographic coordinates of the geographic object:

Step	Action
3.1	When you get to this section in Survey123, please take a minute to ensure the map looks similar to the following:
	Site Coordinates 42.598°N 70.972°W ± 75 m



	In this instance, the estimated accuracy is 75 meters. If this number is greater than 50 meters,
	then you will not be able to collect the point location and instead the map will look will like
	the following:
	Site Coordinates
	42.598°N 70.972°W ± 69 m Coordinates are not within the accuracy threshold of 50 m
	Allow Survey123 additional time to collect your location. Or you can use the target button to reestablish the location within Survey123. Once your accuracy is better than 50 meters, you will be allowed to collect a point location for the site.
3.3	After the position of the point has been collected, the associated accuracy (question 3b) will
	automatically populate from the information provided by your mobile device GPS that is used
	within Survey123. The associated latitude and longitude (3d and 3e) will also automatically
	populate for the site point coordinates.
3.4	Compare the latitude and longitude, which are automatically completed for you in 3d and 3e
5.4	to the minimum and maximum lat/long pairs for the appropriate administrative region. For
	instance, with Ramu, coordinates should range from 21.27760 and 21.61280 for Latitude and
	91.98990 and 92.25740 for Longitude. Data for associated max and min latitudes and
	longitudes is available in Annex 9. Example of Ramu min and max below:
	Upazila_code Upazila_Name Min Latitude Max Latitude Min Longitude Max Longitude
	22266 Ramu 21.27760 21.61280 91.98990 92.25740
	If the coordinates are between the min and max for both latitude and longitude, select "yes" for question 3c as indicated below:
	3c. Coordinates fall within the min/max lat/long values?
	Yes No
	 If this is not the case, meaning that the coordinates falls outside the ranges: Review step 3.2 to reacquire the site location coordinates
	If the coordinates continue to fall outside the ranges:
	- Write "Coordinates fall outside of the range" in field 3f as per the following example
	and continue the process using the coordinates collected:
	3f. Comments regarding the reading on the map:
	Coordinates fall outside the ranges
	965
	In the case, select 'No' as the coordinates are not between the minimum and maximum (3c)

3.5	For question 3f, enter any comments into the textbox, such as if the coordinates are outside
	the min/max latitude and longitude threshold or the estimated accuracy of the site
	coordinates. In the textbox you will see a small number in the lower right-hand corner as
	indicated in the picture below (outlined by the red box):
	3f. Comments regarding the reading on the map:
	1000
	This number shows the remaining number characters accepted in the textbox. You have a
	maximum of 1000 characters and as you type this number will decrease accordingly to how
	many you enter. This includes spaces between words. You will not be able to enter more text
	after this number reaches zero (0).
	If you do not have any comments enter "None" if you do not have any.
	If you do not have any comments enter none if you do not have any.
3.6	Enter your name in the space indicated for 'Name of the operator' for question 3g
3.7	Question 3h will automatically populate with the current date that the survey is opened. There
	is no need to change this date.
3.8	Once you have entered in the information for all questions, select the checkmark as indicated
	below:
	This checkmark should be in the lower right-hand corner. If your device is online, you will be
	able to submit your survey.
	Full details on how to properly submit your survey can be found in the Survey123 starter kit,
	section for 7.3.2 Collecting data in the field using the Survey123 Field App.
3.9	Move to the next study site and restart from section 1

Annex 14 – Example of structured database- Health facilities in the Philippines

HF_Name	HF_Code	Address	Pos_Code	Reg_name	Prov_name	Mun_name	Bgy_name	Bgy_code	Nbr_Sat	Accuracy	Wtin_box	Wtin_map	Latitude	Longtitude	Waypoint	Comments	Op_Name	Dev_brand	Dev_ser	Coll_date
SANTANDER RURAL HEALTH UNIT	903	NATIONAL ROAD	6026	REGION VII	CEBU	SANTANDER	POBLACION	PH072245008	10	9.3	Yes	Yes	9.41705	123.3349	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
ALCANTARA RURAL HEALTH UNIT	1399	NA	6033	REGION VII	CEBU	ALCANTARA	POBLACION	PH072201007	10	10.5	Yes	Yes	9.97036	123.4024	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
																Reading taken 10				
																meters away from				
ALCOY RURAL HEALTH UNIT	1437	NATIONAL HIGHWAY	6023	REGION VII	CEBU	ALCOY	POBLACION	PH072202006	11	10.1	Yes	Yes	9.70925	123.50729	2	the facility	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
BALIRI RURAL HEALTH UNIT	1454	NA	6036	REGION VII	CEBU	BARILI	POBLACION	PH072210038	9	10.0	Yes	Yes	10.11565	123.50997	1	None	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
BORBON RURAL HEALTH UNIT	1458	NA	6008	REGION VII	CEBU	BORBON	POBLACION	PH072213015	10	10.3	Yes	Yes	10.88766	124.02753	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
MINGLANILLA RURAL HEALTH UNIT I	1465	NA	6046	REGION VII	CEBU	MINGLANILLA	POBLACION WARD IV	PH072232013	10	10.1	Yes	Yes	10.24579	123.79552	1	None	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
MINGLANILLA RURAL HEALTH UNIT II	1897	LIPATA STREET	6046	REGION VII	CEBU	MINGLANILLA	LINAO	PH072232007	10	10.3	Yes	Yes	10.25576	123.80998	1	None	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
																Reading taken on				
RONDA RURAL HEALTH UNIT	1983	NA	6034	REGION VII	CEBU	RONDA	POBLACION	PH072239011	10	10.4	Yes	Yes	10.00051	123.40961	2	the nearby parking	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
SAMBOAN RURAL HEALTH UNIT	2032	NA	6027	REGION VII	CEBU	SAMBOAN	POBLACION	PH072240011	11	10.0	Yes	Yes	9.52916	123.30664	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
CONSOLACION RURAL HEALTH UNIT	2890	NA	6001	REGION VII	CEBU	CONSOLACION	POBLACION OCCIDENTAL	PH072219013	10	10.2	Yes	Yes	10.37651	123.95548	1	None	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
BADIAN RURAL HEALTH UNIT	2971	NA	6031	REGION VII	CEBU	BADIAN	POBLACION	PH072207020	10	10.4	Yes	Yes	9.86547	123.39327	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
MENDELLIN RURAL HEALTH UNIT	3245	NA	6012	REGION VII	CEBU	MEDELLIN	POBLACION	PH072231014	10	9.7	Yes	Yes	11.13814	123.96175	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
SAN REMEGIO RURAL HEALTH UNIT	3830	NA	6011	REGION VII	CEBU	SAN REMIGIO	POBLACION	PH072243020	9	9.5	Yes	Yes	11.0844	123.93526	1	None	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
SOGOD RURAL HEALTH UNIT	3846	NA	6007	REGION VII	CEBU	SOGOD	POBLACION	PH072247016	10	8.0	Yes	Yes	10.74711	124.00234	1	None	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
MALABUYOC RURAL HEALTH UNIT	4618	NA	6029	REGION VII	CEBU	MALABUYOC	BARANGAY I (POB.)	PH072229015	9	10.2	Yes	Yes	9.65667	123.32608	1	None	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
TABOGON RURAL HEALTH UNIT	4662	NA	6009	REGION VII	CEBU	TABOGON	POBLACION	PH072248018	7	7.9	Yes	Yes	10.93972	124.02554	1	None	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
OSLOB RURAL HEALTH UNIT	4734	SAN JOSE STREET	6025	REGION VII	CEBU	OSLOB	POBLACION	PH072235020	10	9.7	Yes	Yes	9.52043	123.43307	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
TABUELAN RURAL HEALTH UNIT	4902	NA	6044	REGION VII	CEBU	TABUELAN	POBLACION	PH072249016	9	10.6	Yes	Yes	10.82051	123.86578	1	None	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
SIBONGA RURAL HEALTH UNIT	4953	NA	6020	REGION VII	CEBU	SIBONGA	POBLACION	PH072246021	10	10.3	Yes	Yes	10.0168	123.62104	1	None	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
DAANBANTAYAN RURAL HEALTH UNIT I	5321	NA	6013	REGION VII	CEBU	DAANBANTAYAN	POBLACION	PH072221016	11	9.9	Yes	Yes	11.25073	123.99672	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
CATMON RURAL HEALTH UNIT	5776	NA	6006	REGION VII	CEBU	CATMON	POBLACION	PH072216019	11	9.9	Yes	Yes	10.72265	124.01185	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
DUMANJUG RURAL HEALTH UNIT	6660	NA	6035	REGION VII	CEBU	DUMANJUG	POBLACION	PH072224039	11	10.4	Yes	Yes	10.05895	123.43551	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
BOLIJON RURAL HEALTH UNIT	7249	NATIONAL HIGHWAY	6024	REGION VII	CEBU	BOLIOON	POBLACION	PH072212005	10	10.3	Yes	Yes	9.62875	123.47986	1	None	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
CARMEN RURAL HEALTH UNIT	7262	NA	6005	REGION VII	CEBU	CARMEN	POBLACION	PH072215016	9	9.9	Yes	Yes	10.58881	124.0162	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
GINATILAN RURAL HEALTH UNIT	7668	NA	6028	REGION VII	CEBU	GINATILAN	POBLACION	PH072225012	10	10.2	Yes	Yes	9.56988	123.312	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
MOALBOAL RURAL HEALTH UNIT	7669	NA	6032	REGION VII	CEBU	MOALBOAL	POBLACION EAST	PH072223010	11	10.5	Yes	Yes	9.9364	123.39281	1	None	Josephine Baker	Garmin eTrex 20	30E00615	10-12-12
ALEGRIA RURAL HEALTH UNIT	7670	NA	6030	REGION VII	CEBU	ALEGRIA	POBLACION	PH072203007	9	10.0	Yes	Yes	9.72951	123.33949	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12
MALINGIN BARANGAY HEALTH STATION	15099	NA	6013	REGION VII	CEBU	DAANBANTAYAN	MALINGIN	PH072221012	11	9.9	Yes	Yes	11.219	124.01289	1	None	Daniel Durand	Garmin eTrex 30	30E00828	10-12-12

Annex 15 – Process to test if the GNSS receiver of a GNSS-enabled device is functioning properly

This Annex presents the steps to be followed to test if the GNSS receiver of a GNSS-enable device is functioning properly. This test helps determine which devices should be used for field data collection.

Equipment (hardware and software):

- Android device with built-in GNSS receiver with GPS Essentials application installed in the device (See section 4.2.5) or dedicated navigation devices like Garmin eTrex GPS device (10, 20, or 30)
- Pen and paper
- Computer with internet connection
- Google account

If you are testing multiple devices, assign a unique ID to each device to help you identify which readings are coming from which device (e.g., Device001 or D001, D002, D003,...). You may attach a tape or sticker with the unique ID to each device to help you identify them particularly if the devices are of the same model/look the same.

If testing the GNSS-receiver of Android devices, go to Part 1.a of this Annex. If testing Garmin eTrex GPS devices, start at Part 1.b.

Steps to be followed:

Part 1.a – Collecting geographic coordinates using Android device with built-in GNSS receiver with GPS Essentials application installed in the device

Step	Action
1	Go outside and find an open space near a landmark that is easily recognizable on satellite images (monument surrounded by open space for example). Stand in the same location for the rest of the steps.
	stand in the same location for the rest of the steps.
2	Turn on the location option of your Android device.
3	Open the GPS Essentials app.
4	Go to the <i>Settings</i> page through the icon presented on the figure on the right and fix the settings for the following 3 components as presented in the figures below:
	 Units: Meters (SI) Settings Position format: Decimal

	Position datum: W	/orld Geodetic System 1984	
5	Units Kilometers, Meters Miles, Yards, Feet Miles, Feet Nautical Miles, Feet Nautical Miles, Meters Meters (SI) CANCEL	/orld Geodetic System 1984	Position Datum YACARE, Uruguay ZANDERIJ, Suriname KOREAN GEO DATUM 1995, Skorea SIRGAS, South America EUROPEAN 1950, Mean (7 Param) ORDNANCE GB 1936, Mean (7 Para) ORDNANCE GB 1936, Mean (7 Para) World Geodetic System 1982 World Geodetic System 1982 NORTH AMERICAN 1983, CONUS CANCEL Enstings CPS Readout GPS Readout Chooses the frequency of GPS fixes (faster updates consume more battery) Chooses the frequency of GPS fixes (faster updates consume more storage) Chooses the frequency of GPS fixes (faster updates consume more storage) Chooses the frequency of GPS fixes (faster updates consume more storage) Chooses the frequency of GPS fixes (faster updates consume more storage) Chooses the frequency of GPS fixes (faster updates consume more storage) Chooses the frequency of GPS fixes (faster updates consume more storage)
6	Go back to the main me tap on the <i>Satellites</i> ico	nu page of GPS Essentials and n as shown on the right.	Iocation provider Altitude Mode Select the altitude data source
			Satellites

7	taker conn wind and t with: - A ((- T (The c left c	by the GNSS ection (GPS in ow – framed in hen wait for G at least 4 satell element frame che accuracy re element frame coordinates wi orner of the w	receiver and n dication in the n orange in the PS Essentials to lite signals to b ed in red) eading to be be ed in green) Il themselves a vindow (framed wn below, the	reading is taken	e ght) ^{Numbe of use satellit signal}	er Satellite	E7.124985, 5-12.0m from gps isible 7 used in fix 7200 (5 65 (2) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7
			N14.61549	this is a good rea E120.98218 visible, 7 us	δ= 12.0m ,		
8		-		racy value is belo device screen.	ow 15 meter	s with at leas	st 4 satellite
9	from	the GPS Esser	ntials app from	nber, reading nu the screenshot d longitude) as ir	(number of s	atellite signa	als received,
		Device no.	Reading no.	Nbr sat signals	Accuracy	Latitude	Longitude
		D001	1	7	12	14.61549	
10	-		droid device, re evice being test	epeat steps 6-9 t ted.	wo more tin	nes to captu	re 3 sets of
11		-		emain at the san 2 to 10 for the re		-	ok the readings
		Device no.	Reading no.	Nbr sat signals	Accuracy	Latitude	Longitude
		D001	1	7	12	14.61549	120.98218
		D001	2	9	13	14.61550	120.98219
		D001	3	14	8	14.61549	120.98219
12	Proce	eed to Part 2 c	of this Annex.				

Part 1.b – Collecting geographic coordinates using dedicated navigation devices like Garmin eTrex GPS device (10, 20, or 30)

Step	Action
1	Go outside and find an open space near a landmark that is easily recognizable on satellite images (monument surrounded by open space for example). Stand in the same location for the rest of the steps.
2	Turn the GPS device on.
3	If you are not already on the menu page, click twice on the menu button on the left of the device to get there.
4	Using the thumb stick, scroll down the menu page until the "Setup" icon is highlighted. Next, press the thumb stick to access the Setup sub menu.
5	Using the thumb stick, scroll down the menu page until the "System" icon is highlighted. Next, press the thumb stick to access the System sub menu. System
6	Under "Satellite System" highlight the "GPS+GLONASS" option and press the thumb stick to save the selection. This will allow you to use both the GPS and GLONASS constellations of satellites as shown here Satellite System
	GPS GPS + GLONASS Demo Mode
7	Click on the back button on the right of the device to return to the Setup sub menu.
8	Use the thumb stick again until the "Units" icon is highlighted. Next, press the thumb stick to access the Units sub menu.
9	Set both the "Distance and Speed" as well as "Elevation" items to the metric system as shown here:
	Distance and Speed Metric Elevation (Vertical Speed) Metric (m/min)
10	Click on the back button on the right of the device to return to the Setup sub menu.

11	Use the thumb stick again until the "Position Format" icon is highlighted. Next, press the thumb stick to access the Units sub menu.
12	Set the "Position Format," "Map Datum," and "Map Spheroid" as presented here: Position Format hddd.ddddd Map Datum WGS84 Map Spheroid WGS84
13	Click on the back button twice to return to the menu page
14	Holding the GPS device horizontally in front of you, use the thumb stick to scroll down the menu page until the "Satellite" icon is highlighted. Next, press the thumb stick to access the "Satellite page" which looks as follows:
15	Wait for the accuracy value to become less than 15 meters with at least 4 satellite signals received (number of grey bars at the bottom of the page). Best practice would be to stay around one minute on the same spot to allow for the best reading possible. In the example shown here, the accuracy is 10 m with 6 satellite signals received (the transparent bar is not counted as it shows a signal that is not strong enough to be used).
16	Once the accuracy value is below 15 meters with at least 4 satellite signals, record on a paper the device number, reading number (1 st , 2 nd , or 3 rd), and the reading from the Garmin eTrex GPS device (number of satellite signals received, accuracy (in meters), latitude, and longitude) as shown below:

		Device no.	Reading no.	Nbr sat signals	Accuracy	Latitude	Longitude	
		D001	1	6	10	14.61549	120.98218	
17		g the same Gar s of reading fo		5 device, repeat being tested.	steps 14 to 2	l6 two more	times to cap	tur
18	If tes	ting more thar	n one device, r	emain at the sar	ne location	where you to	ok the readi	ngs
	1	.						
	TOP L	he first device	then do steps 2	2 to 10 for the re	emaining dev	vices.		
	TOP U	Device no.	then do steps 2 Reading no.	2 to 10 for the re	emaining dev Accuracy	vices. Latitude	Longitude	
	for ti		•	1				
	ior ti	Device no.	•	Nbr sat signals	Accuracy	Latitude		

Part 2 – Checking the location of the collected geographic coordinates on Google My Maps

Step	Action
1	On your computer and ensuring you have internet connection, open a browser and go to the Google Drive: https://drive.google.com
2	Log in to your Google account.
3	In the Google Drive page, click the <i>New</i> button in the upper left corner. Then click <i>Google Sheets > Blank Spreadsheet</i>
4	Give a title to the blank spreadsheet that opens (e.g., GNSS receiver test)
5	Encode the readings you took earlier from the paper form (Part 1) including the field/column names.
6	Go back to the Google Drive page. Click the <i>New</i> button > <i>More</i> > <i>Google My Maps</i> .
7	Give a title to the Google My Maps that opens (e.g., GNSS receiver test)
8	In the bottom of the left side bar, click on the arrow/triangle before Base map then choose the image labelled "Satellite".

9	Click Untitled layer and give it a name (e.g., Android devices or Garmin e Trex)
10	Click <i>Import</i> under the layer name.
11	In the window that pops up, click <i>Google Drive</i> then select the Google Sheet you created in steps 4 & 5. (You can also search for the Google Sheet via the search field.) Click the <i>Select</i> button.
	Choose a file to import
	Upload Google Drive Photo albums
12	In the Choose columns to position your placemarks window that pops up, make sure that Latitude and Longitude boxes are checked. Click Continue.
13	In the <i>Choose a column to title you markers</i> window that pops up, choose <i>Device no</i> Click <i>Finish</i> .

	Choose a column to title your markers Pick a column to use as the title for the placemarks, such as the name of the location or person.
	The collected geographic coordinates will now show up on the map as markers.
14	Click on <i>Uniform styles</i> under the layer name. In the <i>Group places by</i> dropdown menu, choose <i>Style data by column: Device no</i> .
	This will color the different markers according to the device the readings were taken with.
15	On the map, check if there are any markers that fall far (more than 50 meters) from the landmark where the readings were taken at.
	If all the markers fall at/near the landmark, then all the devices are fit to be used for field data collection.
	If there are markers that fall far from the landmark, proceed to step 16.
16	Identify the device/s used to take the readings of the markers falling far from the landmark using their unique ID.
17	Once the device/s has/have been identified, re-test them by doing Part 1.a or Part 1.b of this annex (depending on the type of device) and check the collected geographic coordinates using Part 2.
18	If after the re-test, all the markers fall at/near the landmark, then the device/s is/are fit for use for field data collection.
	If a device fails repeatedly with this test then it should not be used for field data collection.